



**ADMINISTRATIVE OFFICE OF THE COURTS  
203 C COMMERCE PARK DRIVE  
ANNAPOLIS, MARYLAND 21401**

**REQUEST FOR PROPOSALS**

**FOR**

**AY16 IT Support Service Resources  
Project K15-0037-29**

**ISSUED: 03/27/2015**

Sole point of contact for this solicitation is the Procurement Officer. Offerors are specifically directed NOT to contact any other Judiciary personnel or its contracted consultants for meetings, conferences, or discussions that are specifically related to this RFP at any time prior to any award and execution of a contract. Unauthorized contact with any Judiciary personnel or the Judiciary's contracted consultants may be cause for rejection of the Offeror's proposal.

Minority Business Enterprises are encouraged to respond to this Request for Proposals

**Procurement, Contract & Grant Administration**  
<http://www.mdcourts.gov>

**THE JUDICIARY**  
**NOTICE TO OFFERORS/CONTRACTORS**

In order to help us improve the quality of Judiciary solicitations, and to make our procurement process more responsive and business friendly, we ask that you take a few minutes and provide comments and suggestions regarding the enclosed solicitation. Please return your comments with your proposals. If you have chosen not to propose on this Contract, please email this completed form to Khrystine.Bunche@mdcourts.gov.

**Title: AY16 IT Support Service Resources**  
**Project No: K15-0037-29**

1. If you have responded with a "no bid", please indicate the reason(s) below:

- Other commitments preclude our participation at this time.
- The subject of the solicitation is not something we ordinarily provide.
- We are inexperienced in the work/commodities required.
- Specifications are unclear, too restrictive, etc. (Explain in REMARKS section.)
- The scope of work is beyond our present capacity.
- Doing business with Maryland Government is simply too complicated. (Explain in REMARKS section.)
- We cannot be competitive. (Explain in REMARKS section.)
- Time allotted for completion of the proposals is insufficient.
- Start-up time is insufficient.
- Insurance requirements are restrictive. (Explain in REMARKS section.)
- Proposals requirements (other than specifications) are unreasonable or too risky. (Explain in REMARKS section.)
- MBE requirements. (Explain in REMARKS section.)
- Prior The Judiciary Contract experience was unprofitable or otherwise unsatisfactory. (Explain in REMARKS section.)
- Payment schedule too slow.

Other: \_\_\_\_\_

2. If you have submitted a proposal, but wish to offer suggestions or express concerns, please use the Remarks section below. (Use reverse side or attach additional pages as needed.)

REMARKS:

\_\_\_\_\_

Offeror Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_

**KEY INFORMATION SUMMARY SHEET**

**THE JUDICIARY**

**Request for Proposals**

**AY16 IT Support Service Resources**

**PROJECT #K15-0037-29**

**RFP Issue Date:** 03/27/2015

**Procurement Officer:** Khrystine Bunche  
2003C Commerce Park Drive  
Annapolis, MD 21401  
410-260-1416  
Khrystine.bunche@mdcourts.gov

**Proposals must be sent to:** Khrystine Bunche  
Administrative Office of the Courts  
Department of Procurement, Contract & Grant Administration  
2003 C Commerce Park Drive  
Annapolis, MD 21401  
410-260-1416

**Pre-Proposal Conference:** Tuesday, April 7, 2015, 10:00AM  
2011 D Commerce Park Drive  
Training Rooms 7 & 8  
Annapolis, MD 21401

**Closing Date and Time:** Tuesday, April 21, 2015, 2:00PM

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## SECTION 1 - GENERAL INFORMATION

### 1.1 Summary Statement

The Maryland Judiciary Administrative Office of the Courts (AOC) is seeking proposals from prospective Offerors to provide up to seven resources to support the Judicial Information Systems (JIS). JIS, the Information Technology (IT) arm for the Judiciary, is comprised of six major units: Application Development, Technology Enhancements & Networks, Local Area Network & Desktop Administration, Site Evaluation & Preparation, Operational Support, and the Project Management Office (PMO).

All positions advertised in this solicitation are currently staffed. Offerors may propose to any or all staff positions. The AOC anticipates making multiple awards.

**The AOC reserves the right to make additional awards of like staff as awarded within the Contractor pool during the life of the contract at the proposed labor rates. The AOC reserves the right to roll off support staff with 30 day notice, if assignments are completed prior to contract expiration.**

### 1.2 Abbreviations and Definitions

For the purposes of this RFP, the following abbreviations or terms have the meanings indicated below:

- a. Contract – The Contract attached to this RFP as Attachment A
- b. Contractor– The selected Offeror
- c. Local Time – Time in the Eastern Time Zone
- d. MBE – Minority Business Enterprise currently so certified by the Maryland State Department of Transportation.
- e. Offeror – An entity that submits a proposal in response to this RFP
- f. Procurement Officer – The Judiciary representative responsible for this RFP, for the determination of contract scope issues, and the only Judiciary representative who can authorize changes to the contract
- g. RFP – Request for Proposals for K15-0037-29 dated March 27, 2015, including any and all amendments.
- h. Contract Manager– The Judiciary representative that serves as the technical manager for the resulting contract. The Contract Manager monitors the daily activities of the contract and provides technical guidance to the Contractor.
- i. Judiciary business hours – 8:00 am – 5:00 pm Monday – Friday (excluding State holidays and any other days closed by order of the Chief Judge).

### 1.3 Contract Type

The Contract(s) that result(s) from this RFP shall be based on Time and Material.

#### **1.4 Contract Duration**

The Contract(s) resulting from this RFP shall begin with execution by the AOC and extend for a base period of one year. The Judiciary shall have the sole right to exercise up to four one-year renewal options at its discretion.

#### **1.5 Procurement Officer**

The sole point of contact in the Judiciary for purposes of this RFP prior to the award of any Contract is the Procurement Officer at the address listed below:

Khrystine Bunche  
2003C Commerce Park Drive  
Annapolis, MD 21401  
410.260.1416  
Khrystine.bunche@mdcourts.gov

The Maryland Judiciary may change the Procurement Officer at any time by written notice.

#### **1.6 Contract Managers**

For their respective areas - Joan Nairn, Carla Jones, Rick Parker, Mylita Jacob, Joe Fedorkowicz, Steve Wanbaugh, Mark Bittner

The Maryland Judiciary may change the Contract Manager at any time by written notice.

#### **1.7 Pre-Proposal Conference**

A Pre-Proposal Conference (Conference) will be held on April 7, 2015, beginning at 10:00 am, at 2011 D Commerce Park Drive, Annapolis, MD 21401, Training Rooms 7 & 8. Attendance at the Conference is not mandatory, but all interested Offerors are encouraged to attend in order to facilitate better preparation of their proposals.

The Conference will be summarized. As promptly as is feasible subsequent to the Conference, that recording and all questions and answers known at that time will be posted to the Judiciary's Procurement web site and eMarylandMarketplace.

In order to assure adequate seating and other accommodations at the Conference, please email the Conference Response Form to the attention of the Procurement Officer such notice no later than April 3, 2015 at 2:00 pm. The Conference Response Form is included as Attachment D to this RFP.

#### **1.8 Questions**

1.8.1 The Procurement Officer, prior to the Pre-proposal Conference, shall accept written questions from prospective Offerors. If possible and appropriate, such questions shall be answered at the Pre-proposal Conference. Please submit all questions to the Procurement Officer by e-mail. Questions, both oral and written, shall also be accepted from

prospective Offerors attending the Pre-Proposal Conference. If possible and appropriate, these questions shall be answered at the Pre-proposal Conference.

- 1.8.2 Questions shall also be accepted subsequent to the Pre-proposal Conference. All post-Conference questions should be submitted in a timely manner to the Procurement Officer only. The Procurement Officer shall, based on the availability of time to research, communicate an answer. Answers to all substantive questions that have not previously been answered, and are not clearly specific only to the requestor, will be posted on the Judiciary's Procurement web site and eMarylandMarketplace.

### **1.9 Proposal Due (Closing) Date**

One hard copy of each proposal (technical and financial) must be received by the Procurement Officer **no later than 2:00 pm (local time) on April 21, 2015** in order to be considered. An electronic version (CD) of the Technical Proposal must be enclosed with the technical proposal. An electronic version (CD) of the Financial Proposal must be enclosed with the original Financial Proposal. All CDs must be labeled with the RFP title, RFP number, and Offeror name and packaged with the original copy of the appropriate proposal (technical or financial).

Requests for extension of this date or time will not be granted. Offerors mailing proposals should allow sufficient mail delivery time to ensure timely receipt by the Procurement Officer. Proposals received by the Procurement Officer after the due date will not be considered.

**Proposals may not be submitted by e-mail or facsimile.**

### **1.10 Duration of Offer**

Proposals submitted in response to this RFP are irrevocable for the later of: (1) 180 days following the closing date of proposals or of Best and Final Offers (BAFOs), if requested, or (2) the date any protest concerning this RFP is finally resolved. This period may be extended at the Procurement Officer's request only with the Offeror's written agreement.

### **1.11 Revisions to the RFP**

If it becomes necessary to revise this RFP before the due date for proposals, amendments will be posted on the Judiciary's Procurements web page and eMarylandMarketplace. Amendments made after the due date for proposals will be sent only to those Offerors who submitted a timely proposal.

Acknowledgment of the receipt of all amendments to this RFP issued before the proposal due date must accompany the Offeror's proposal in the Transmittal Letter accompanying the Technical Proposal submittal. Acknowledgement of the receipt of amendments to the RFP issued after the proposal due date shall be in the manner specified in the amendment notice. Failure to acknowledge receipt of amendments does not relieve the Offeror from complying with all terms of any such amendment.



### **1.12 Cancellations**

The Judiciary reserves the right to cancel this RFP, accept or reject any and all proposals, in whole or in part, received in response to this RFP, to waive or permit cure of minor irregularities, and to conduct discussions with all qualified or potentially qualified Offerors in any manner necessary to serve the best interests of the Judiciary. The Judiciary also reserves the right, in its sole discretion, to award a Contract based upon the written proposals received without prior discussions or negotiations.

### **1.13 Oral Presentations/Discussions/Interviews**

**Offerors will be asked to make selected candidates available for in person interviews.** We expect that interviews will be scheduled approximately two weeks after proposal receipt. The Procurement Officer will notify selected Offerors of the time and location.

Significant representations made by an Offeror during the oral presentation shall be submitted in writing. All such representations will become part of the Offeror's proposal and are binding if the Contract is awarded.

### **1.14 Incurred Expenses**

The Judiciary will not be responsible for any costs incurred by an Offeror in preparing and submitting a proposal, in making an oral presentation, in providing a demonstration, or in performing any other activities relative to this solicitation.

### **1.15 Economy of Preparation**

Proposals should be prepared simply and economically, providing a straightforward, concise description of the Offeror's proposals to meet the requirements of this RFP.

### **1.16 Protests/Disputes**

Any protest or dispute related respectively to this solicitation or the resulting Contract shall be subject to the provisions of the Judiciary's Procurement Policy.

### **1.17 Multiple or Alternate Proposals**

Neither multiple nor alternate proposals will be accepted. **Offerors may submit one candidate per position only.**

### **1.18 Access to Public Information Act Notice**

An Offeror shall give specific attention to the clear identification of those portions of its proposal that it considers confidential, proprietary commercial information or trade secrets, and provide justification why such materials, upon request, should not be disclosed by the Judiciary under the Public Information Act, Title 10, Subtitle 6, Part III of the Judiciary Government Article of the Annotated Code of Maryland or Rules 16-1001 through 16-1011, the Court Access Rules.

Offerors are advised that, upon request for this information from a third party, the Procurement Officer is required to make an independent determination whether the information can be disclosed. Information which is claimed to be confidential is to be placed after the Title Page and before the Table of Contents in the Technical proposal and if applicable in the Financial proposal.

### **1.19 Offeror Responsibilities**

The selected Offeror shall be responsible for all products and services required by this RFP. All subcontractors must be identified and a complete description of their role relative to the proposals must be included in the Offeror's proposals. Additional information regarding MBE subcontractors is provided under paragraph 1.23 below. If an Offeror that seeks to perform or provide the services required by this RFP is the subsidiary of another entity, all information submitted by the Offeror, such as but not limited to, references and financial reports, shall pertain exclusively to the Offeror, unless the parent organization will guarantee the performance of the subsidiary. If applicable, the Offeror's proposal must contain an explicit statement that the parent organization consents to the terms of the RFP and will guarantee the performance of the subsidiary.

### **1.20 Mandatory Contractual Terms**

By submitting an offer in response to this RFP, an Offeror, if selected for award, shall be deemed to have accepted the terms of the Contract, attached as Attachment A. Any exceptions to the terms and conditions of the Contract must be clearly identified in the Executive Summary of the technical proposal. A proposal that takes exception to these terms may be rejected and, therefore determined to be not reasonably susceptible of being selected for award.

### **1.21 Proposal Affidavit**

A proposal submitted by an Offeror must be accompanied by a completed Bid/Proposal Affidavit. A copy of this Affidavit is included as Attachment B of this RFP.

### **1.22 Contract Affidavit**

All Offerors are advised that if a Contract is awarded as a result of this solicitation, the successful Offeror will be required to complete a Contract Affidavit. A copy of this Affidavit is included for informational purposes as Attachment C of this RFP. This Affidavit must be provided within five business days of notification of proposed Contract award.

### **1.23 Minority Business Enterprises**

A MBE subcontractor participation goal has not been established for this solicitation. Minority Businesses are encouraged to respond to this solicitation.

### **1.24 Arrearages**

By submitting a response to this solicitation, each Offeror represents that it is not in arrears in the payment of any obligations due and owing the State, including the payment of taxes and employee benefits, and that it shall not become so in arrears during the term of the Contract if selected for Contract award.

### **1.25 Procurement Method**

This Contract will be awarded in accordance with the competitive sealed proposals process.

### **1.26 Verification of Registration and Tax Payment**

Before a corporation can do business in the State it must be registered with the Department of Assessments and Taxation, State Office Building, Room 803, 301 West Preston Street, Baltimore, Maryland 21201. It is strongly recommended that any potential Offeror complete the registration prior to the due date for receipt of proposals. An Offeror's failure to complete the registration with the Department of Assessments and Taxation may disqualify an otherwise successful Offeror from final consideration and recommendation for Contract award.

### **1.27 Payments by Electronic Funds Transfer**

By submitting a response to this solicitation, the Offeror agrees to accept payments by electronic funds transfer unless the State Comptroller's Office grants an exemption. The selected Offeror shall register using the X-10 Vendor Electronic Funds (EFT) Registration Request Form. Any request for exemption must be submitted to the State Comptroller's Office for approval at the address specified on the X-10 form and must include the business identification information as stated on the form and include the reason for the exemption. The X-10 form can be downloaded at: [http://comptroller.marylandtaxes.com/Vendor\\_Services/Accounting\\_Information/Electronic\\_Funds\\_Transfer/](http://comptroller.marylandtaxes.com/Vendor_Services/Accounting_Information/Electronic_Funds_Transfer/)

### **1.28 Non-Disclosure Agreement**

All Offerors are advised that if a contract is awarded as a result of this RFP, the successful Offeror shall be required to complete a Non-Disclosure Agreement. A copy of this Agreement is included for informational purposes as Attachment F of this RFP. This Agreement must be provided within five business days of notification of proposed Contract award.

## SECTION 2 – STATEMENT OF WORK

### 2.1 Summary

Located in Annapolis, MD, JIS is comprised of six units including application development and support, hardware installation and maintenance, operation of the Data Center computer systems, and support of online case management and business applications at the District and Circuit Courts across the state.

### 2.2 Statement of Work, Senior IT Specialist SP/PM

#### 2.2.1 Background

The AOC is soliciting proposals to procure the services of one senior level IT Specialist with extensive SharePoint and project management experience to assist with strategies and development efforts related to enterprise systems communication, collaboration and modernization and governance.

#### 2.2.2 Objectives

The AOC has undertaken a number of strategic initiatives that involve the leadership and / or participation of JIS to apply technology to increase the effectiveness of communication and access to court services and data. SharePoint will be a primary vehicle to deliver more effective means of communication and both inter- and intra-departmental collaboration and workflow. Additional enterprise tools may also be applied, as needed, to support these strategic initiatives.

Under the direction of the Assistant Administrator, JIS, and JIS senior management as needed, this engagement will focus on developing effective technology solutions and guiding the implementation of same across the various committees, workgroups, divisions, and organizations within both the AOC and the Judiciary at large. It is in this dual role that both expert knowledge of SharePoint and extensive project management experience is required.

#### 2.2.3 Expertise Requirements

The Offeror shall propose a candidate with demonstrated experience in:

- Advanced technical SharePoint skills and experience covering all areas noted in section 2.2.4, contractor resource's responsibilities
- Project Management Professional (PMP) certification preferred
- Minimum 5 years of total IT experience
- Minimum 3 years large project experience, including project management
- Experience with systems development methodologies and project management practices

- Experience with the identification and documentation of business and technical systems requirements
- Ability to review project activities to assess adequacy of management practices and risk mitigation efforts
- Excellent problem solving and collaboration skills
- Excellent communication and documentation skills
- Planning and management reporting experience
- Ability to work effectively within a diverse IT organization
- Mentoring skills highly desired

## **2.2.4 Contractor Resource (CR)'s Responsibilities**

### **2.2.4.1 SharePoint**

SharePoint represents a new application development platform. As such, all appropriate environment and management structures and processes are required. JIS is establishing the infrastructure and frameworks for the effective use of SharePoint across the enterprise. The model being followed includes a central support function within JIS and distribution of appropriate administrative functions to 'user' communities. The CR will be responsible for the ongoing development of effective strategies for the development, implementation, ongoing use, and support of SharePoint and associated site administration. This will involve the definition and ongoing migration of centralized vs. distributed roles, oversight and governance of SharePoint activity across the enterprise, and training / support.

The CR will be responsible for establishing and orchestrating an ongoing SharePoint governance structure to ensure consistency of use and manage the effective application of development resources and efforts in accordance with approved scope and priorities. This area of responsibility also includes the integration of SharePoint activities into enterprise processes for change management, problem management, incident management, and service management.

The CR will also be responsible for the analysis, research, recommendation, implementation, integration, and support for SharePoint functional modules / web parts as needs dictate as well as any other related duties or activities common to the use of SharePoint or determined to be required by JIS senior management.

### **2.2.4.2 Cross functional projects**

In addition to SharePoint, JIS is undertaking major application replacement projects and other modernization efforts. Each of these projects involve cross functional coordination. Together they require strategy development and planning to coordinate the intersections within and between projects.

Under the direction of the JIS PMO, the CR may be assigned responsibilities in support of these initiatives.

Tasks could include:

- Providing senior level project management and strategic planning support for this and related projects as assigned.
- Researching and analyzing new products and software tools.
- Creating and updating project plans and schedules.
- Analyzing and assessing impacts of new project tasks against the project plan
- Coordinating project activities with both internal JIS and external parties as needed.
- Assisting with strategy and design of deliverables as needed.
- Scheduling and facilitating planning and status meetings
- Creating and delivering project presentations to senior and executive Judiciary management as needed.
- Representing JIS and the PMO in inter-agency forums and planning meetings as needed.
- Analyzing existing project management environment against JIS goals and objectives.
- Evaluating current environment against best practices to establish a minimum set of project management standards and project deliverables.
- Developing proposed processes and reporting mechanisms as needed in the areas of Project, Risk, and Change Management.
- Working with technical staff to implement tools and develop adoption / rollout plans.
- Providing analysis of project and system interdependencies.
- Representing the PMO, as needed, in project meetings to gather status, scope, cost, and risk management data for portfolio tracking and reporting.
- Providing coordination support between concurrent development projects / activities

### **2.2.4.3 Investment Management Processes**

The CR is responsible for the processes and orchestration of activities related to resource planning, project prioritization and approval, cost tracking, and the recording of resultant assets.

Tasks could include:

- Assisting in the further refinement and implementation of proposed processes for resource planning and investment / portfolio management.
- Evaluating existing project request and tracking tools and document recommendations for more effective use of existing tools or acquisition

/ use of more appropriate tools.

- Documenting the proposed process to capture, track, and report on system development activities that qualify for capitalization.
- Documenting associated existing and proposed process flows, business rules, issues, and concerns.
- Tracking resolution of outstanding issues.
- Working with technical leads and developers to refine the requirements and understand the technical requirements and limitations automating the approved process.

### **2.2.5 Reporting**

CR will report activity on a weekly basis to communicate progress made on the programs/projects on which they are working.

### **2.2.6 Place of Performance**

All work shall be performed at the Maryland Judiciary's JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

### **2.2.7 Hours of Work**

Hours of work are the normal operational hours of 8:00am to 4:30pm (EST), with the flexibility to extend the coverage hours to meet deadlines. The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours, not to exceed 2,100 hours per year.

## **2.3 Statement of Work, Oracle Database/WebLogic Administrator**

### **2.3.1 Background**

The Maryland Judiciary is supported administratively by the Administrative Office of the Courts (AOC) which is comprised of six divisions: Education, Government Relations, Internal Affairs, Judicial Information Systems, and Operations and Programs. The Judicial Information Systems division provides enterprise IT services to the Maryland Judiciary statewide.

### **2.3.2 Objectives**

In order to stay abreast to the quickly changing field of technology and satisfy the needs of both the public and fellow Judiciary members, JIS continually takes on new projects to provide innovated solutions to the Courts. JIS' mission is to provide accurate, reliable and timely information technology services to the Maryland Judiciary. During times of major infrastructure and applications changes, this mission is best executed with the help of a contractor's resource. These resources

are needed for their expertise and their assistance meeting deadlines and increasing overall customer satisfaction.

### **2.3.3 Expertise Requirements**

The Offeror shall propose a candidate with demonstrated experience in:

- Expert knowledge of Oracle WebLogic 11.x application servers with respect to installation, configuration, security administration, and management of administration and managed servers.
- Knowledge of OC4J application servers with respect to maintenance, data source, security configuration and migration paths.
- Hands on experience with Oracle Single Sign on, Identity Management, SSL certificate offloading, and load balancer redirection at the URL and port level.
- Hands on experience with SQL, PL/SQL, Java and other high level languages.
- Hands on experience with UNIX scripting languages (korn shell).
- Familiarity with IBM AIX UNIX and partitioned and virtual servers.
- Hands on Experience with BI Publisher with respect to installation and configuration.
- Hands on experience with Oracle Access Manager (OAM), Oracle Identity Management (OIM), OAAM in a web logic environment.
- Ability to refresh PeopleSoft environments from one server to another server as a DBA.
- Ability to migrate data, environments, and applications from one environment to another.
- Hands on experience with LDAP protocol, roles and groups and how they are used in both WebLogic and OC4J environments.
- Ability to migrate LDAP users from one environment to another environment.
- Ability to troubleshoot and diagnose complex application server problems extremely quickly.
- Experience with Service Oriented Architecture as it is implemented with Java and Oracle Application servers.
- At least 10 years of hands on experience in an Oracle Application Server based environment.
- Ability to propose alternative architectures and implementations with respect to applications in an Oracle Weblogic environment
- Experience with Weblogic nodemanager for server shutdown and startup
- Experience with high availability architecture such as Oracle RAC, DataGuard, Load balanced application servers, and replication.
- Experience with Oracle database and application server performance monitoring using Oracle Enterprise Manager.
- Experience with Weblogic Scripting Language



### **2.3.4 Place of Performance**

All work shall be performed at the Maryland Judiciary's JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

### **2.3.5 Hours of Work**

Hours of work are the normal operational hours. The CR is expected to conform to customer agency normal operation hours from 8:00am to 4:30pm (EST). The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours.

## **2.4 Statement of Work, UNIX Administrator**

### **2.4.1 Background**

JIS is the department of the AOC charged with providing IT services to the Maryland Judiciary. The Judiciary is currently launching the Maryland Electronics Court (MDEC) project. The MDEC project is the implementation of a single case management system that will be used Judiciary wide. JIS is in need of an experienced UNIX Administrator to assist in tasks such as installation and maintenance.

The Judiciary is also launching the PeopleSoft Financials and Human Capital project. The overall goal of this project is to create a Maryland Judiciary-wide solution replacing and augmenting existing Budget and Finance, Procurement, Human Resources, and Grants Management systems, as well as support Local Court Accounting for Circuit and District Courts. The Human Capital portion of this project involves integrating Human Capital Management business processes for the Judiciary within PeopleSoft.

### **2.4.2 Objectives**

The CR's efforts will support three integral projects within the AOC. Efforts will support the MDEC project, PeopleSoft Financials and Human Capital project, and the CR will also improve and update current environment.

### **2.4.3 Expertise Requirements**

#### **2.4.3.1 Required Experience**

Experience with two or more of the listed applications is desired.

- Extensive experience administering UNIX (AIX) IBM pSeries systems

- Demonstrated experience administering systems with listed applications:
  - Oracle WebLogic Servers
  - Oracle Database Servers
  - Progress 4GL/Database Servers
  - Apache Web Servers
  - IBM Flex Systems (P260 Compute Nodes)
  - IBM XIV and V7000 Storage Systems
- AIX Replication and Partitioning.
- Experienced with UNIX (AIX) performance tuning
- Able to interface with users and helpdesk for day-to-day support
- Backup/recovery and networking methodologies
- Capable of troubleshooting at the OS, database and application levels
- Skilled in UNIX (AIX) administration including configuration and tuning
- Experience working in a complex networked system environment with strong networking experience

#### **2.4.3.2 Required Skill Set**

The offeror shall propose a candidate with:

- Minimum of 5 years of total IT experience
- 3 or more years of experience as a Unix (AIX) system administrator
- Experience load balancing, partitioning, back-up/recovery and disaster recovery
- Experience working in an environment that requires 24X7 system availability
- Good teamwork skills
- Excellent communication skills
- Application development experience required
- Leadership skills highly desired
- A BA/BS degree in computer science or related IT curriculum is required
- Java developer certification is a desired plus

#### **2.4.4 Contractor Resource (CR)'s Responsibility**

The duties of the CR include, but are not limited to, system installation and configuration, back-up and recovery, performance monitoring, operational system support, system software currency and maintenance, disaster recovery planning and testing.

### **2.4.5 Place of Performance**

All work shall be performed at the Maryland Judiciary's JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

### **2.4.6 Hours of Work**

Hours of work are the normal operational hours. The CR is expected to conform to customer agency normal operation hours from 8:00am to 4:30pm (EST). The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours, not to exceed 2,100 hours.

## **2.5 Statement of Work, District Court Systems Analyst**

### **2.5.1 Background**

JIS is moving forward with several infrastructure modernization projects, to establish an n-tier architecture for systems development and support. This will require up-to-date skill sets in order to be framed, designed, developed, deployed, and maintained. The majority of the current staff has been involved with the development and support of the legacy systems, and as systems are migrated to the n-tier environment, a balance of staff skills is needed to maintain the legacy systems and facilitate the new. Along with a comprehensive training program, an influx of skilled consultants is required to help transition systems and staff.

### **2.5.2 Objectives**

JIS' use of CR's for programming and analysis services will provide required maintenance support of existing legacy systems and will facilitate knowledge transfer to staff lacking requisite skill sets to move new development efforts forward. As the JIS staff begins retraining for the Application Migration Plan, it is imperative to have experienced programmer/analysts available to maintain current systems and to respond quickly to law changes and production problems. The transition is complete when legacy systems are retired.

### **2.5.3 Expertise Requirements**

The contractor shall propose a candidate with:

- Five years of experience with FILE-AID (expertise in the use of File-Aid is essential), Expeditor, Mainframe, IMS, CICS, COBOL, z/OS, OS/390, TCP/IP, FTP, SQL, TSO, AS400, VSAM, COBOL400, DB2, ORACLE 10g (and above), LU6.2 and Sockets in providing programming support.
- Strong analytical skills
- Good teamwork skills

- Two years of experience in court case management preferred. Court case management includes: Case initiation (filings, motions, orders, warrants, documents) and support of activities based on these filings; automatic court appearance notification process; commissioner/clerk/courtroom processes (scheduling and concluding hearings/trials, disposing of charges/issues warrants, setting bail and posting bonds, automatic recording results of the court); case disposition and post judgment processes; generation of court case management statistics and working reports; court accounting processes.

## **2.5.4 Contractor Resource (CR) Responsibilities**

The CR shall provide technical support for existing legacy applications and the migration to new n-tier environment.

The CR will also provide ongoing Application and Technical support to assist in analysis, programming, assurance testing, implementation and support of the District Court Criminal System, the CJISMJIS Circuit Court Reporting System, Migration of Circuit Court Criminal data (CJIS) to Oracle 10G, and other assignments as needed.

### **2.5.4.1 The District Court Criminal System**

Tasks include:

- Providing System Analysis Lead support in analyzing mandated law changes and the effect new legislation may have on existing District Court applications.
- Providing System Analysis Lead support in analyzing District Court requests for modification to existing legacy applications, and production issues.
- Developing requirements and Level of Effort for all programming requests.
- Developing detailed specifications, test plans, quality assurance plans, unit testing, system testing, and user acceptance testing for all DC Criminal program modifications.
- Ensuring programming code is developed according to technical specifications and meets programming department standards.
- Providing technical assistance to programmers during all stages of the SDLC.
- Providing ad hoc reports as required for outside data requests on criminal information.

### **2.5.4.2 The CJISMJIS Circuit Court Reporting System re:**

Tasks include:

- The transition of the Expedition and Timeliness Project to JIS resources.

- Assisting in production problem solving and support.
- Analyzing and coordinate CJIS/MJIS system changes.
- Modifying the Criminal Repository reporting process in support of the CJIS Interface Re-engineering project (significant effort).
- Removal of specified events reported to CJIS/MJIS (pending Legislative decision)
- Developing new reporting requirements with Enterprise Bus integration

#### **2.5.4.3 Migration of Circuit Court Criminal data (CJIS) to Oracle 10G.**

- Analyze and document the data and processes to provide future project manager with information vital to the placement, editing, and extraction of CJIS data to the new data warehouse environment.
- Automate the reporting of Prince George’s County’s ACS System (significant effort).
- Modify the Criminal Repository reporting process in support of the CJIS interface Re-engineering project (significant effort).

#### **2.5.5 Reporting**

CR shall report activity on a weekly basis to communicate progress made on the projects on which he/she is working to the District Court Application Manager and/or the appropriate System Analyst.

#### **2.5.6 Place of Performance**

All work shall be performed at the Maryland Judiciary’s JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

#### **2.5.7 Hours of Work**

Hours of work are the normal operational hours of 8:00am to 4:30pm (EST), with the flexibility to extend the coverage hours to meet deadlines. The CR shall be required to work approximately 170 hours per month. The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours.

### **2.6 Statement of Work, JAVA Engineer/Analyst**

#### **2.6.1. Background**

The Maryland Judiciary is supported administratively by the Administrative Office of the Courts (AOC) which is comprised of six divisions: Education, Government Relations, Internal Affairs, Judicial Information Systems, and Operations and

Programs. The Judicial Information Systems division provides enterprise IT services to the Maryland Judiciary statewide.

## 2.6.2 Objectives

In order to stay abreast to the quickly changing field of technology and satisfy the needs of both the public and fellow Judiciary members, JIS continually takes on new projects to provide innovated solutions to the Courts. JIS' mission is to provide accurate, reliable and timely information technology services to the Maryland Judiciary. During times of major infrastructure and applications changes, this mission is best executed with the help of a contractor's resource. These resources are needed for their expertise and their assistance meeting deadlines and increasing overall customer satisfaction.

## 2.6.3 Expertise Requirements

The Offeror shall propose a candidate with demonstrated experience in:

- BA/BS degree in Computer Science
- A minimum of 8 years of Java/J2EE programming experience
- Good communication and documentation skills are essential.
- Must have the ability to break down complex concepts into organized and concise units.
- Must be able to work in an agile, self-motivated environment with multiple, concurrent priorities.
- Good knowledge of object-oriented concepts, design patterns and UML notation.
- Solid experience with Reverse Engineering and Refactoring code.
- High level understanding of XML documents, syntax and validations.
- Complete knowledge of the W3C XML Schema (XSD) specifications.
- Ability to quickly evaluate, learn and prototype new technologies.

The preferred CR will have:

- Knowledge of technologies used in existing systems:  
Java EE 5, Java EE 6, Spring Framework, LDAP, JQuery, AJAX, JSP, XML, JAXB, Hibernate, JSON, JavaScript, JSTL, Oracle SQL, Jasper Reports, JUnit, Web Services JAX-WS, Struts, SAX, Maven, 3rd party tag library(s) (tomahawk)
- Knowledge of technologies for new interface and event-driven components:  
Java EE 5, Java EE 6, JAX-WS, XML, XSLT, JPA, JAXB, JUNIT, EJB, WSDL, DOM, SAX, JDOM, SoapUI, JDBC, SQL, JDOM
- Knowledge of the following technologies for Web Application:  
Java EE 6, JMeter, Jasper Reports, JavaScript, AJAX frameworks (JQuery),

JSF, Log4j, 3rd party tag libraries (Trinidad)

- Domain knowledge of NIEM 2.0, ECF 4.0 and court related concepts and business activities.

#### **2.6.4 Contractor Resource (CR)'s Responsibilities**

CR responsibilities include:

Analyzing, testing, debugging and repairing existing J2EE applications.

Applications include, but not limited to:

- e-Citation Exchange
- Citation Data Entry (Swing-based)
- Odyssey Case Management publishing
- Court Case Management Event Indexing and Event Notification Processing
- Misc. Lien Web Application

Evaluating business rules and objectives in order to design new object oriented solution components within an SOA architecture. Preparing and implementing automated test solutions for each component.

Evaluating event-driven integration requirements in order to design new J2EE integration interfaces. Preparing and implementing automated test solutions for each new interface.

Analyzing User Interface requirements in order to design and implement new Web Applications.

Preparing and maintaining documentation for all software development phases (Use Cases, Design Documents, UML, Technical Documentation)

Packaging and configuring J2EE components for deployment across Development, Test and Production Environments. Components include web services, EJB, shared libraries, front-end Web Applications and stand-alone applications. Servers include Oracle Application Server, Web Logic Application Server and Stand-Alone AIX Server(s). Configuration utilizes ANT scripts and includes Security configuration.

#### **2.6.5 Place of Performance**

All work shall be performed at the Maryland Judiciary's JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

## **2.6.6 Hours of Work**

Hours of work are the normal operational hours of 8:00am to 4:30pm (EST), with the flexibility to extend the coverage hours to meet deadlines. The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours.

## **2.7 Statement of Work, Senior Business Analyst (BA)**

### **2.7.1. Background**

The Maryland Electronic Courts, MDEC, project is the implementation of a single case management system that will be used Judiciary wide. JIS is in need of a Business Analyst, BA, to work as part of a team of analysts in the implementation of the MDEC system. The BA's efforts to analyze and re-engineer business process will play an important role in the successful implementation of the MDEC system.

### **2.7.2 Objectives**

This resource will elicit and gather information necessary to analyze and re-engineer business processes, document requirements and provide support to court users. This resource will work as part of a team of analysts in the implementation of the MDEC system. Maintain a document repository contain both current and conceptual process profile and models.

### **2.7.3 Contractor Resource (CR)'s Responsibilities**

The CR shall:

- Elicit requirements using interviews, document analysis, requirements workshops, surveys, site visits and workflow analysis. This includes, but is not limited to:
  - Facilitating and organizing meetings/sessions with subject matter experts.
  - Capturing and publishing meeting results.
  - Monitoring follow-up activities/action items.
  - Incorporating findings into the preparation/maintenance of Court Business Office document repository.
- Evaluate information received from multiple sources and identify conflicts, risks and opportunities; decompose high level information; generalize detailed information. This includes, but is not limited to:



- Evaluating the Code, Rules and Statutes of Maryland; specification documents; project plans; RFP responses; other published and verbal information as necessary.
  - Elaborating high level information into detailed processes or diagrams.
  - Gleaning important information from detailed reports and prepare a summaries
- Communicate and collaborate in the production and maintenance of the following artifacts: Forms repository, Forms Change Management procedural document, business process flow diagrams, etc. This includes, but is not limited to:
  - Editing material for conformity to established document standards and procedures.
  - Maintaining records of document distribution, committee vetting status and revision history.
  - Participating in the development, maintenance and enforcement of document standards.
  - Developing forms specifications and mockups to development team
- Provide reporting both verbally and in writing (narrative and graphical) to groups of varying knowledge levels and at varying degrees of specificity. This includes, but is not limited to:
  - Creating reports that adhere to document standards and procedures.
  - Ensuring that report format, technique and content is suitable for the audience.
  - Communicating extensively with external and internal stakeholders, including the general public.
- Review legislative and rule changes to assess impact on business process, forms and technology changes. This includes, but is not limited to:
  - Providing feedback to the courts on suggestions for implementation of new changes.
  - Working closely with JIS staff in the configuration and modification of technology solutions based on interpretations of requirements.
- Provide Support to court users. This includes, but is not limited to:
  - Responding to support incidents within the defined service level agreements
  - Troubleshooting issues reported by court users regarding application configuration.

- Communicating the status of support incidents to court users and Judiciary leadership.
- Other duties as assigned. This includes, but is not limited to:
  - Completing necessary administrative forms for time reporting, performance evaluation, expense reporting.
  - Providing status reporting on work efforts.
  - Adhering to Judiciary personnel procedures and policies

#### **2.7.4 Place of Performance**

All work shall be performed at the Maryland Judiciary’s JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

#### **2.7.5 Hours of Work**

Hours of work are the normal operational hours of 8:00am to 4:30pm (EST), with the flexibility to extend the coverage hours to meet deadlines. The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours.

### **2.8 Statement of Work, Senior Project Manager for PMO (PM)**

#### **2.8.1. Background**

JIS has embarked on a major realignment of IT services requiring senior level planning, oversight, coordination, and sound project management in support of critical projects. The JIS Project Management Office (PMO) has been given the responsibility for enterprise planning and coordination of all major project activities. The PMO is seeking consulting assistance in this area.

#### **2.8.2 Objectives**

The PM’s efforts will have four task areas. Task areas are:

- **Cross functional infrastructure projects**-JIS is currently in the process of implementing a structured change management process. The PM will be involved in overall planning, tracking and oversight.
- **Cross functional application projects**-JIS is undertaking major application replacement projects. The PM will be involved in strategy development and planning in order to coordinate the intersections within and between projects.

- **Cross functional data migration / translation projects**-Throughout the transition of the JIS application portfolio, existing data replication translation process will need to be updated to maintain the integrity of the data environment. The PM will be involved with coordination of changes needed to maintain the processes, tools, and infrastructure.
- **Court Management Modernization projects as requested**-Related to these initiatives are other projects targeted at modernizing the system that support court operations.

### 2.8.3 Expertise Requirements

The Offeror shall propose a candidate with:

- Minimum of 10 years of total IT experience, including planning and cross functional coordination
- Minimum 5 years project management experience in large-scale software development projects
- Excellent communication and documentation skills
- Mentoring skills highly desired
- Ability to work effectively within a diverse IT organization

### 2.8.4 Contractor Resource (CR)'s Responsibilities

#### 2.8.4.1 Cross functional infrastructure projects (estimated hours – 300)

JIS is in the process of implementing a structured change management process. This effort will involve multiple units within JIS and requires overall planning, tracking, and oversight.

Tasks:

- The CR will provide senior level project management and strategic planning support for this and related projects as assigned.
- Coordinate project activities with both internal JIS and external parties as needed.
- Work with other staff to review current business processes, recommend and implement new and improved enterprise architecture projects.
- Schedule and facilitate planning and status meetings.
- Provide project status meeting minutes and status reports as designated.
- Create and deliver project presentations to senior and executive Judiciary management as needed.

#### **2.8.4.2 Cross functional application projects (estimated hours - 800)**

JIS is undertaking major application replacement projects. Each of these projects will involve cross functional coordination. Together they will require strategy development and planning to coordinate the intersections within and between projects.

Tasks:

- The CR will provide senior level project management and strategic planning support.
- Create and update project plans and schedules.
- Analyze and assess new project tasks against the project plan.
- Coordinate project activities with both internal JIS and external parties as needed.
- Assist with strategy and design of deliverables as needed.
- Schedule and facilitate planning and status meetings.
- Create and deliver project presentations to senior and executive Judiciary management as needed.
- Represent JIS and the PMO in inter-agency forums and planning meetings as needed.

#### **2.8.4.3 Cross functional data migration / translation projects (estimated hours – 600)**

Throughout the transition of the JIS application portfolio, existing data replication and translation processes will need to be updated to maintain the integrity of the data environment.

This project area will be focused on the coordination of changes needed to maintain the processes, tools, and infrastructure that provide real-time data replication from the legacy environment to the new architecture environment and the development of the facilities and processes to provide appropriate access to this data to authorized agencies and other external parties using established technical standards.

Tasks:

- Create and update project plans and schedules.
- Analyze and assess new project tasks against the project plan.
- Coordinate project activities with both internal JIS and external parties as needed.
- Ensure the creation and review of designated project deliverables
- Assist with strategy and design and deliverables as needed.
- Schedule and facilitate planning and status meetings.
- Provide project status meeting minutes and status reports as designated.

- Create and deliver project presentations to senior and executive Judiciary management as needed.

#### **2.8.4.4 Related Court Management Modernization Projects (estimated hours – 400)**

Related to these initiatives are other projects targeted at modernizing the systems that support court operations. The Project Management Office is responsible for the oversight of all major projects and takes an active role in the assessment and management of these projects. Each major project involves the application of a systems development methodology appropriate for the nature of that project and the effective management of the project activities.

##### Tasks:

- The CR will provide senior level project management and strategic planning support for this and related projects as assigned.
- Create and update project plans and schedules.
- Analyze and assess new project tasks against the project plan.
- Coordinate project activities with both internal JIS and external parties as needed.
- Ensure the creation and review of designated project deliverables
- Assist with strategy and design and deliverables as needed.
- Schedule and facilitate planning and status meetings.
- Provide project status meeting minutes and status reports as designated.
- Create and deliver project presentations to senior and executive Judiciary management as needed.
- As requested, assess the health of an assigned project through the analysis of project plans, deliverables, and artifacts including:
  - Risk management plans and actions
  - Communication Plans
  - Test Plans
  - Requirements Traceability

#### **2.8.4.5 Additional Project Management Contribution**

JIS' Enterprise PMO provides tools, training, methodologies, mentoring and a communication forum; all of which will enable JIS to attain its goal of repeatable, predictable, successful project execution using standard tools and processes across all business units.

Additional responsibilities may include participation in the development, review, and implementation of tools and processes that enhance the ability of the JIS PMO to perform its mission.

### **2.8.5 Reporting**

CR will report activity on a weekly basis to communicate progress made on the programs/projects they are working to the assigned executive manager.

### **2.8.6 Place of Performance**

All work shall be performed at the Maryland Judiciary's JIS Department located at 2661 Riva Road, Suite 900, Annapolis, Maryland 21401, unless otherwise authorized.

### **2.8.7 Hours of Work**

Hours of work are the normal operational hours of 8:00am to 4:30pm (EST), with the flexibility to extend the coverage hours to meet deadlines. The JIS Project Manager or Department/Senior Manager must approve work prior to or after normal operation hours, not to exceed 2,100 hours per year.

## **2.9 Performance Evaluation, Mitigation and Substitution**

### **2.9.1 PERFORMANCE EVALUATION**

JIS will evaluate Contractor personnel on a bi-monthly basis for each assignment performed during that period. Performance issues identified by JIS are subject to the mitigation process described in Section 2.9.2.

### **2.9.2 PERFORMANCE PROBLEM MITIGATION**

In the event the JIS is not satisfied with the performance of the Contractor Personnel, the mitigation process is as follows:

JIS will notify the Contractor in writing describing the problem and delineating remediation requirements. The Contractor will have three business days to respond to JIS Manager with a written remediation plan. The plan will be implemented immediately upon acceptance by the JIS Manager. Should performance issues persist, the JIS Manager may give written notice or request immediate removal of the assigned resource.

TO Contractor personnel can be removed due to non-performance or potential conflicts at the JIS Manager's discretion at any time during the duration of the contract.

### **2.9.3 SUBSTITUTION OF PERSONNEL**

The substitution of personnel procedures are as follows:

- a. The Contractor may not substitute personnel without the prior approval of the JIS Manager.
- b. The Contractor shall provide at least 2 weeks advance notice for replacement of staff.
- c. To replace any personnel, the Contractor shall submit resumes of the proposed personnel specifying their intended and approved labor category.
- d. All proposed substitute personnel shall have qualifications equal to or better than those of the replaced personnel and must be approved by the JIS Manager.
- e. The JIS Manager shall have the right to interview the proposed substitute personnel.
- f. After the interview, the JIS Manager shall notify the Contractor of acceptance or denial of the requested substitution.

#### **2.9.4 CONTRACTOR DUTIES AND RESPONSIBILITIES**

The Contractor shall be responsible for providing on a continual basis staff as awarded for all assigned tasks as described in Section 2, the personnel required in this RFP within the timeframe required as specified. Assigned staff must wear DGS-issued identification cards with picture. Contractor shall cover expense of DGS-issued identification cards (currently \$15.00). Contractor shall ensure that identification cards are properly worn and displayed. Proposed staff must pass background investigation. AOC reserves the right to conduct independent background investigations of all contract staff prior to performance of services under this agreement. AOC reserves the right to terminate any staff that does not pass the AOC background investigation. AOC reserves the right to cancel this Contract if Contractor fails to perform sufficient investigation and screening of staff.

#### **2.9.5 REQUIRED POLICIES, GUIDELINES AND METHODOLOGIES**

The Contractor shall be required to comply with all applicable laws, regulations, policies, standards and guidelines affecting information technology projects, which may be created or changed periodically by JIS and/or the State of Maryland. The Contractor shall adhere to and remain abreast of current, new, and revised laws, regulations, policies, standards and guidelines affecting project execution. These may include, but are not limited to:

- The State's System Development Life Cycle (SDLC) methodology
- The State Information Technology Security Policy and Standards
- The Judiciary's new Enterprise Architecture

### **2.10 Insurance**

2.10.1 The Contractor shall at all times during the term of the Contract maintain in full force and effect, the policies of insurance required by this Section. Evidence that the required insurance coverage has been obtained may be provided by Certificates of Insurance duly issued and certified by the insurance company or companies furnishing such insurance.

Such evidence of insurance must be delivered to the AOC Office of Procurement before the actual implementation of the Agreement.

2.10.2 All insurance policies shall be endorsed to provide that the insurance carrier will be responsible for providing immediate and positive notice to the AOC in the event of cancellation or restriction of the insurance policy by either the insurance carrier or the Contractor, at least 60 days prior to any such cancellation or restriction. All insurance policies shall name as an additional insured the Administrative Office of the Courts and the Maryland Judiciary.

2.10.3 The limits required below may be satisfied by either individual policies or a combination of individual policies and an umbrella policy. The requiring of any and all insurance as set forth in this RFP, or elsewhere, shall be in addition to and not in any way in substitution for all the other protection provided under the Contract.

No acceptance and/or approval of any insurance by AOC, or the Manager of Procurement, shall be construed as relieving or excusing the Contractor from any liability or obligation imposed upon it by the provisions of the Contract.

A. The Contractor shall maintain Worker's Compensation insurance as required by the laws of the State of Maryland and including Employer's Liability coverage with a minimum limit of \$500,000-each accident; \$500,000 disease-each employee; and \$500,000 disease-policy limit.

B. Occurrence forms of comprehensive general liability insurance covering the full scope of this agreement with limits not less than \$1,000,000 per occurrence and \$2,000,000 aggregate for personal or bodily injuries and \$1,000,000 per occurrence and aggregate for property damage. A combined single limit per occurrence of \$2,000,000 is acceptable. All policies issued shall include permission for partial or total occupancy of the premises by or for the Administrative Office of the Courts within the scope of this Contract. Such insurance shall include but shall not be limited to, the following:

C. Comprehensive general liability insurance including a comprehensive broad form endorsement and covering: a) all premises-operations, b) completed operations, c) independent Contractors, d) liability assumed by oral or written contract or agreement, including this contract, e) additional interests of employees, f) notice of occurrence, g) knowledge of occurrence by specified official, h) unintentional errors and omissions, i) incidental (contingent) medical malpractice, j) extended definition of bodily injury, k) personal injury coverage (hazards A and B) with no exclusions for liability assumed contractually or injury sustained by employees of Contractor, l) broad form coverage for damage to property of the Administrative Office of the Courts, as well as other third parties resulting from completion of the Contractor's services.



D. Comprehensive business automobile liability insurance covering use of any motor vehicle to be used in conjunction with this contract, including hired automobiles and non-owned automobiles.

E. Comprehensive Automobile Liability:

Limit of Liability - \$1,000,000 Bodily Injury  
\$1,000,000 Property Damage

In addition to owned automobiles, the coverage shall include hired automobiles and non-owned automobiles with the same limits of liability.

2.10.4 The insurance required under sub-paragraphs (A),(B), (C) and (D) above shall provide adequate protection for the Contractor against claims which may arise from the Contract, whether such claims arise from operations performed by the Contractor or by anyone directly or indirectly employed by him, and also against any special hazards which may be encountered in the performance of the Contract. In addition, all policies required must not exclude coverage for equipment while rented to other.

2.10.5 Any of the work under the Contract is subcontracted, the Contractor shall require subcontractors, or anyone directly or indirectly employed by any of them to procure and maintain the same coverage's in the same amounts specified above.

## **2.11 Contractor Security Requirements**

- All Contractor personnel shall follow all applicable Judiciary and State security policies, laws, and regulations while working on the project.
- The Contractor shall coordinate staff on-site visitations with Judiciary staff.
- The Contractor shall comply with and adhere to the JIS Security Policy and Standards. These policies may be revised from time to time and the Contractor shall comply with all such revisions. Current and revised versions of the security policy are available on-line at: <http://mdcourts.gov/aoc/pdfs/jis-securitypolicystandards.pdf> The JIS reserves the right to monitor computer usage for compliance with its policies.
- The Contractor shall obtain a Criminal Justice Information System (CJIS) State and Federal criminal background check, including fingerprinting, for each employee performing services under the Contract. This background check must be performed by a public or private entity. A successful CJIS State criminal background check shall be completed prior to any Contractor employee providing services on site at any location covered by this Contract. The AOC reserves the right to refuse to allow any Contractor's employee to work on State premises, based upon criminal record. The Contractor shall furnish to the Contract Manager a minimum of ten days prior to commencement of work, a completed Maryland Department of General Services Authorization of Release of Information form (Attachment G) and a Maryland Department of General Services Police Contractors Security Clearance form (Attachment H) for each contracted resource .

- All Contractor personnel assigned to this project shall be monitored throughout the life cycle of this project and shall consent to such monitoring. Contractor's detection of any unlawful conduct must be reported to the AOC CM immediately for resolution.
- Situations that require Contractor employees to make "on site" visitations will need to be planned and coordinated with the CM.
- Any individual who is an employee or agent of the Contractor or any subcontractor shall display his or her company badges at all times while on Judiciary premises. Each such employee or agent upon request of Judiciary personnel shall provide additional photo identification.
- The AOC CM may impose additional restrictive conditions regarding the nature of prior criminal convictions and pending criminal charges that would result in an employee of Contractor not being permitted to work on Judiciary's premises. Upon receipt of the Judiciary's more restrictive conditions regarding criminal convictions, the Contractor shall provide an updated certification to the Judiciary regarding the personnel working at or assigned to the Judiciary's premises. Contractor must notify the AOC CM of all charges filed against any employee or subcontractor's employee during this project.
- At all times, at any facility, the Contractor's personnel shall ensure cooperation with Judiciary site requirements to include being prepared to be escorted at all times, and providing information for obtaining a badge and wearing the badge in a visible location at all times.

## SECTION 3 – PROPOSAL FORMAT

### 3.1 Two Part Submission

- 3.1 Offerors must submit proposals in two separate volumes:
- Volume I - TECHNICAL PROPOSAL
  - Volume II - FINANCIAL PROPOSAL

### 3.2 Proposals

- 3.2.1 Volume I-Technical Proposal, must be sealed separately from Volume II-Financial Proposal, but submitted simultaneously to the Procurement Officer (address listed in Section 1.5 of this RFP).
- 3.2.2 Submit one unbound original. An electronic version of both the Volume I- Technical Proposal and the Volume II- Financial Proposal must also be submitted originals technical or financial volumes, as appropriate.
- 3.2.3 Electronic media shall be a CD and bear a label with the RFP title and number, name of the Offeror, and the volume number (I or II). Electronic media enclosed with the Technical Proposal shall include the Technical Proposal, and a separate file for each resume. Title format for resumes shall utilize the following format: “Last name, First name – proposed position” (example: Doe, Jane – UNIX Administrator). Preferred file format is PDF.

### 3.3 Submission

- 3.3.1 Each Offeror is required to submit a separate sealed package for each "Volume", which is to be labeled Volume I-Technical Proposal and Volume II-Financial Proposal, respectively. Each sealed package must bear the RFP title and number, name and address of the Offeror, the volume number (I or II), and the closing date and time for receipt of the proposals on the outside of the package.
- 3.3.2 All pages of both proposal volumes must be consecutively numbered from beginning (Page 1) to end (Page “x”).

### 3.4 Volume I – Technical Proposal

- 3.4.1 Transmittal Letter: A transmittal letter must accompany the technical proposal. The purpose of this letter is to transmit the proposal and acknowledge the receipt of any addenda. The transmittal letter shall be brief and signed by an individual who is authorized to commit the Offeror to the services and requirements as stated in this RFP. Only one transmittal letter is needed and it does not need to be bound with the technical proposal.
- 3.4.2 Format of Technical Proposal: Inside the sealed package described in Section 3.3, above, an unbound original, to be so labeled, and one electronic version shall be enclosed. Section 2 of this RFP provides requirements and Section 3 provides reply instructions. The paragraphs in these RFP sections are numbered for ease of reference. In addition to the instructions below, the Offeror’s technical proposals shall be organized and numbered in the same order as this RFP. This proposal organization shall allow Judiciary officials and the Evaluation

Committee to “map” Offeror responses directly to RFP requirements by paragraph number. The technical proposal shall include the following sections in the stated order:

3.4.3 Title and Table of Contents: The technical proposal shall begin with a title page bearing the name and address of the Offeror and the name and number of this RFP. A table of contents for the technical proposal should follow the title page. Note: Information that is claimed to be confidential under RFP Section 1.18 is to be printed on yellow paper and placed after the Title Page and before the Table of Contents in the Offeror’s Technical Proposal, and if applicable, also in its Financial Proposal. Unless there is a compelling case, an entire proposal should not be labeled confidential but just those portions that can reasonably be shown to be proprietary or confidential.

3.4.4 Executive Summary: The Offeror shall condense and highlight the contents of the technical proposal in a separate section titled “Executive Summary.” The summary shall also identify any exceptions the Offeror has taken to the requirements of this RFP, the Contract (Attachment A), or any other attachments. Exceptions to terms and conditions may result in having the proposal deemed unacceptable or classified as not reasonably susceptible of being selected for award. If an Offeror takes no exception to the Judiciary’s terms and conditions, the Executive Summary should so state.

3.4.5 Offeror Technical Response to RFP Requirements:

3.4.5.1 General. **If Offeror proposes to more than one resource, only one technical response covering corporate information is required along with multiple resumes and resource-related detail. Offeror must clearly identify each SOW section and specific resource being proposed. Offeror’s response should highlight and concentrate on resumes (with references) of the proposed resources.**

Offeror shall **briefly** address each RFP requirement in the Technical Proposal and describe how its proposed services will meet those requirements. If the Judiciary is seeking Offeror agreement to a requirement, the Offeror shall state agreement or disagreement. Any paragraph that responds to a work requirement shall not merely rely on a stated agreement to perform the requested work; but rather, the Offeror should outline how the Offeror can fulfill the requested tasks in a manner that best meets the Judiciary’s needs.

3.4.5.2 Offeror Experience and Capabilities: Offerors shall include information on past experience with similar engagements. Offerors shall describe their experience and capabilities through a response to the following:

- An overview of the Offeror’s experience providing the services.
- Detailed resume and references of proposed candidate

3.4.5.3 References. Provide three (3) current customer references where the customer is similar in size to Maryland. Provide the following information for each client reference:

- Name of Client Organization
- Name, title, and telephone number of Point-of-Contact for client organization

- Value, type, and duration of contract(s) supporting client organization
- The services provided, scope of the contract, and number of employees serviced

3.4.5.4 Financial Capability and Insurance: The Offeror shall include the following, for itself, and, as applicable, for any parent corporate, subsidiary or preference under RFP Section 1.19:

- Evidence that the Offeror has the financial capacity to provide the goods and/or services, as described in its proposal, via profit and loss statements and balance sheets for the last two years.
- A copy of the Offeror's current applicable certificate of insurance (property, casualty and liability), which, at a minimum, shall contain the following:
  - Carrier (name and address)
  - Type of insurance
  - Amount of coverage
  - Period covered by insurance
  - Exclusions

3.4.5.5 Subcontractors: Offerors must identify non-MBE subcontractors, if any, and the role these subcontractors shall have in the performance of the Contract.

3.4.5.6 Required Affidavits, Schedules and Documents to be submitted by Offeror in the Technical Proposal:

- Completed Bid/Proposal Affidavit (Attachment B – with original of Technical Proposal)
- Copy of insurance to AOC. By submitting a proposal in response to this solicitation, the offeror warrants that it is able to provide evidence of insurance required by RFP Section 2.

<b>3.5 Volume II - Financial Proposal</b>
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3.5.1 Under separate sealed cover from the Technical Proposal and clearly identified with the same information noted on the Technical Proposal, the Offeror must submit an original unbound copy, and one electronic copy of the Financial Proposal in a separate envelope labeled as described in Section 3.3, of the Financial Proposal. The Financial Proposal must contain all price information in the format specified in Attachment E. Information which is claimed to be confidential is to be clearly identified in the Offeror's Financial Proposal. An explanation for each claim of confidentiality shall be included as part of the Financial Proposal.

The Contractor will not be reimbursed for any travel expenses including but not limited to transportation, meals, hotel accommodations except as approved in advance by the AOC CM.

## **SECTION 4 – EVALUATION CRITERIA AND SELECTION PROCEDURE**

### **4.1 Evaluation Criteria**

- 4.1.1 Evaluation of the proposals shall be performed by a committee organized for the purpose of analyzing the technical proposals. Evaluations shall be based on the criteria set forth below. The Contract resulting from this RFP shall be awarded to the Offeror that is most advantageous to the Judiciary, considering price and the evaluation factors set forth herein. In making this determination, technical factors shall receive greater weight than price factors.
- 4.1.2 The Offeror shall be evaluated on the proposed services according to the specifications outlined in this RFP.

### **4.2 Technical Criteria**

- 4.2.1 The criteria to be applied to each technical proposal are listed in descending order of importance:
- Experience and capabilities of proposed candidates, including references
  - Offeror corporate experience and capabilities, including references

### **4.3 Financial Criteria**

All qualified Offerors will be ranked from the lowest to the highest price based on their total price proposed on Attachment E – Price Proposal.

### **4.4 Selection Process and Procedures**

- 4.4.1 General Selection Process:
- 4.4.1.1 The Contract shall be awarded in accordance with the competitive sealed proposals process under the Judiciary's Procurement Policy. The competitive sealed proposals method is based on discussions and revision of proposals during these discussions.
- 4.4.1.2 Accordingly, the Judiciary may hold discussions with all Offerors judged reasonably susceptible of being selected for award, or potentially so. However, the Judiciary also reserves the right to make an award without holding discussions. In either case of holding discussions or not doing so, the Judiciary may determine an Offeror to be not responsible and/or not reasonably susceptible of being selected for award, at any time after the initial closing date for receipt of proposals and the review of those proposals.

#### 4.4.2 Selection Process Sequence:

The first level of review shall be an evaluation for technical merit by the selection committee. During this review, oral presentations and discussions may be held. The purpose of such discussions shall be to assure a full understanding of the Judiciary's requirements and the Offeror's ability to perform, and to facilitate understanding of the Contract that shall be most advantageous to the Judiciary.

4.4.2.1 Offerors must confirm in writing any substantive oral clarifications of, or changes in, their proposals made in the course of discussions. Any such written clarification or change then becomes part of the Offeror's proposal.

4.4.2.2 The financial proposal of each Offeror shall be evaluated separately from the technical evaluation. After a review of the financial proposals of Offerors, the Procurement Officer may again conduct discussions.

4.4.2.3 When in the best interest of the Judiciary, the Procurement Officer may permit Offerors who have submitted acceptable proposals to revise their initial proposals and submit, in writing, best and final offers (BAFOs).

4.4.2.4 Upon completion of all discussions and negotiations, reference checks, and site visits, if any, the Procurement Officer shall recommend award of the Contract to the responsible Offeror whose proposal is determined to be the most advantageous to the Judiciary considering evaluation and price factors as set forth in this RFP. In making the most advantageous Offeror determination, technical shall be given greater weight than price factors.

## **ATTACHMENTS**

Attachment A	Contract
Attachment B	Bid/Proposal Affidavit
Attachment C	Contract Affidavit
Attachment D	Pre-Proposal Conference Form
Attachment E	Price Proposal Form
Attachment F	Non-Disclosure Agreement
Attachment G	Maryland Department of General Services Authorization of Release of information
Attachment H	Maryland Department of General Services Police Contractors Security clearance form



**ATTACHMENT A – STANDARD CONTRACT AGREEMENT**

**Contract number: K15-0037-29**

**MARYLAND ADMINISTRATIVE OFFICE OF THE COURTS  
IT MIGRATION SUPPORT SERVICES  
STANDARD TERMS AND CONDITIONS**

This Contract is made this \_\_\_\_ day of \_\_\_\_\_ 2015, by and between the Administrative Office of the Courts (the “AOC”) in the State of Maryland and corporate name plus address (the “Contractor”) with Federal Taxpayer Identification Number XX-XXXXXXX.

In consideration of the mutual covenants and promises herein contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the AOC and the Contractor agree as follows:

**1. Scope of Contract**

1.1 The Contractor shall provide IT support services (hereinafter “Services”), and other deliverables in accordance with the terms and conditions of this Contract and the following Exhibits, which are attached to this Contract and incorporated as part of this Contract:

Exhibit A: Contract Affidavit

Exhibit B: Request for Proposal dated xxxxxx and all amendments and exhibits thereto (collectively referred to as the “RFP”)

Exhibit C: Contractor’s Proposal dated date of response and subsequent BAFO dated \_\_\_\_\_2015 (collectively referred to as “the Proposal”)

1.2 If there are any inconsistencies between the contract and any of the Exhibits, the terms of this Contract shall prevail. If there are any inconsistencies between Exhibit B and Exhibit C, Exhibit B shall prevail.

1.3 The Procurement Officer may, at any time, by written order make changes in the work within the general scope of the Contract. No other order, statement, or conduct of the Procurement Officer or of any other person shall be treated as a change or entitle the Contractor to an equitable adjustment under this section.

1.4 Except as otherwise provided in this Contract, if any order causes an increase or decrease in the Contractor’s cost of, or the time required for, the performance of any part of the work, an equitable adjustment in the Contract price shall be made and the Contract modified in writing accordingly. The Contractor must assert in writing its right to an adjustment under this section within thirty days (30) of receipt of a written change order

and include a written statement setting forth the nature and cost of such claim. No claim by the Contractor shall be allowed if asserted after final payment under this Contract.

- 1.5 Failure to agree to an adjustment under this section shall be a dispute under the Disputes clause. Nothing in this section shall excuse the Contractor from proceeding with the Contract as changed.

## **2. Term of the Contract**

Unless the Contract is terminated earlier as provided herein, the term of the Contract is the period beginning upon execution and ending one year thereafter. The AOC, at its sole option, shall have the unilateral right to extend the contract for up to and including four additional successive one-year terms.

## **3. Consideration and Payment**

- 3.1 In consideration of the satisfactory performance of the Services, the AOC shall pay the Contractor in accordance with the terms of this Contract and at the rate specified in the Proposal. Except with the express written consent of the Procurement Officer, total payments to the Contractor pursuant to the original form of this Contract may not exceed \$..... (the "NTE Amount").
- 3.2 All invoices shall be submitted within 30 calendar days after the completion and acceptance by the AOC for each deliverable and include the following information: name and address of the AOC; vendor name; remittance address; federal taxpayer identification or (if owned by an individual) his/her social security number; invoice period; invoice date; invoice number; amount due; and the deliverable ID number for the deliverable being invoiced. Additional information may be required in the future. Invoices submitted without the required information will not be processed for payment until the Contractor provides the requested information.
- 3.3 Payments to the Contractor for each deliverable shall be made no later than thirty days after the acceptance of the deliverable and receipt of a proper invoice from the Contractor. Charges for late payment of invoices are prohibited.
- 3.4 In addition to any other available remedies, if, in the opinion of the Procurement Officer, the Contractor fails to perform in a satisfactory and timely manner, the Procurement Officer may refuse or limit approval of any invoice for payment and may cause payments to the Contractor to be reduced or withheld until such time as the Contractor meets performance standards as established by the Procurement Officer in accordance with this Contract. The final Contract payment will not be made until after certification is received from the Comptroller of the State that all taxes have been paid. Final payment shall not be construed as a waiver or termination of any rights and remedies available to AOC for any failure of Contractor to perform the Contract in a satisfactory and timely manner.

#### **4. Warranties**

The Contractor hereby represents and warrants that:

- 4.1 It is qualified to do business in the State of Maryland and that it will take such action as, from time to time, may be necessary to remain so qualified;
- 4.2 It is not in arrears with respect to the payment of any monies due and owing the State of Maryland, or any department or unit thereof, including but not limited to the payment of taxes and employee benefits, and that it shall not become so in arrears during the term of this Contract;
- 4.3 It shall comply with all federal, State and local laws applicable to its activities and obligations under this Contract;
- 4.4 It shall obtain, at its expense, all licenses, permits, insurance, and governmental approvals, if any, necessary to the performance of its obligations under this Contract.

#### **5. Patents and Copyrights, if applicable**

- 5.1 If the Contractor furnishes any design, device, material, process, code, or other item that is covered by a patent or copyright or which is proprietary to or a trade secret of another, the Contractor shall obtain the necessary permission or license for AOC's use of such item or items.
- 5.2 The Contractor shall defend or settle, at its own expense, any claim or suit against the State, AOC, or their employees acting within the scope of employment, alleging that any such item furnished by the Contractor infringes any patent, trademark, copyright, or trade secret. The Contractor also shall pay all damages and costs that by final judgment might be assessed against the State, AOC, or their employees acting within the scope of employment, due to such infringement and all attorney fees and litigation expenses reasonably incurred by the State to defend against such a claim or suit.
- 5.3 If any products furnished by the Contractor become, or in the Contractor's opinion are likely to become, the subject of a claim of infringement, the Contractor shall, at its option and expense: a) procure for the AOC the right to continue using the applicable item, b) replace the product with a non-infringing product substantially complying with the item's specifications, or c) modify the item so that it becomes non-infringing and performs in a substantially similar manner to the original item.
- 5.4 If the Contractor obtains or uses for purposes of this Contract any design, device, material, process, code, supplies, equipment, text, instructional material, services or other work, the Contractor shall indemnify the AOC, its Officers, agents, and employees with respect to any claim, action, cost, or judgment for patent, trademark, or copyright infringement, arising out of the possession or use of any design, device, material, process, supplies,

equipment, text, instructional material, services or other work covered by any Contract awarded.

## **6. Non-hiring of Employees**

No employee of the State of Maryland or any unit hereof whose duties as such employee include matters relating to or affecting the subject matter of this Contract shall, while so employed, become or be an employee of the Contractor.

## **7. Non-employment of Contractor's employees**

Nothing in this contract shall be construed to create an employment relationship between AOC and any employee of either the Contractor or Contractor's subcontractors. Contractor is responsible for the acts and omissions of its agents, employees, and subcontractors.

## **8. Disputes**

Any claim regarding the proper interpretation of this Contract shall be submitted, in writing, to the Procurement Officer, together with a statement of grounds supporting the Contractor's interpretation. Pending resolution of a claim by the Procurement Officer, the Contractor shall proceed diligently with the performance of the Contract in accordance with the Procurement Officer's decision. An adverse decision to the Contractor may be appealed by the Contractor to the Appeals Board within 15 days of the Procurement Officer's decision.

## **9. Maryland Law**

The place of performance of this Contract shall be the State of Maryland. This Contract shall be performed, construed, interpreted, and enforced according to the laws of the State of Maryland, including State Government Article § 12-204. No action relating to this contract shall be brought in any forum other than Maryland, whether or not the AOC and State are parties to such an action.

## **10. Amendments**

Except as provided in section 2, any amendment to this Contract must first be approved in writing by the Procurement Officer, subject to any additional approvals required by State law and the Judiciary's Procurement Policy.

## **11. Non-discrimination in Employment**

The Contractor agrees: (a) not to discriminate in any manner against any person because of race, color, religion, age, sex, marital status, national origin, disability, familial status, genetic information, and sexual orientation; (b) to include a provision similar to that contained in subsection (a), above, in any underlying subcontract; and (c) to post and to cause subcontractors to post in conspicuous places available to employees and applicants for employment, notices setting forth the substance of this clause.

## **12. Contingent Fee Prohibition**

The Contractor warrants that it has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency working for the Contractor to solicit or secure this Contract, and that it has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide salesperson, or commercial selling agency, any fee or other consideration contingent on the making of this Contract.

## **13. Non-availability of Funding**

If the General Assembly fails to appropriate funds or if funds are not otherwise made available for continued performance for any fiscal year of this Contract succeeding the first fiscal year, this Contract shall be canceled automatically as of the beginning of the fiscal year for which funds were not appropriated or otherwise made available; provided, however, that this will not affect either the AOC's rights or the Contractor's rights under any termination clause in this Contract. The effect of termination of the Contract hereunder will be to discharge both the Contractor and the AOC from future performance of the Contract, but not from their rights and obligations existing at the time of termination. The Contractor shall be reimbursed for the reasonable value of any non-recurring costs incurred but not amortized in the price of the Contract. The AOC shall notify the Contractor as soon as it has knowledge that funds may not be available for the continuation of this Contract for each succeeding fiscal period beyond the first.

## **14. Termination for Cause**

If Contractor fails to fulfill its obligations under this Contract properly and on time, or otherwise violates any provision of the Contract, the AOC may terminate the Contract by written notice to the Contractor. The notice shall specify the acts or omissions relied upon as cause for termination. All finished or unfinished work provided by the Contractor shall, at the AOC's option, become the AOC's property. The AOC shall pay the Contractor fair and equitable compensation for satisfactory performance prior to receipt of notice of termination, less the amount of damages caused by the Contractor's breach. If the damages are more than the compensation payable to the Contractor, the Contractor will remain liable after termination, and the AOC can affirmatively collect damages.

## **15. Termination for Convenience**

The performance of work under this Contract may be terminated by the AOC in accordance with this clause in whole or, from time to time, in part whenever the AOC determines that such termination is in the AOC's best interest. The AOC will pay all reasonable costs associated with this Contract that the Contractor has incurred up to the date of termination, and all reasonable costs associated with termination of the Contract; however, the Contractor shall not be reimbursed for any anticipatory profits that have not been earned up to the date of termination.

## **16. Delays and Extensions of Time**

The Contractor agrees to perform this Contract continuously and diligently. No charges or claims for damages shall be made by the Contractor for any delays or hindrances, regardless of cause, in the performance of services under this Contract. Time extensions may be granted only for excusable delays that arise from unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including but not restricted to acts of God, acts of the public enemy, acts of the State in either its sovereign or contractual capacity, acts of another Contractor in the performance of an AOC contract, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, or the delay of a subcontractor or supplier arising from unforeseeable causes beyond the control and without the fault or negligence of either the Contractor or the subcontractor or supplier.

## **17. Suspension of Work**

The AOC unilaterally may order the Contractor in writing to suspend, delay, or interrupt all or any part of its performance for such period of time as the Procurement Officer may determine to be appropriate for the AOC's convenience.

## **18. Pre-existing Regulations**

The applicable statutes and regulations of the State of Maryland, including those of the Judiciary, are incorporated in this Contract.

## **19. Financial Disclosure**

The Contractor shall comply with the provisions of § 13-221 of the State Finance and Procurement Article of the Annotated Code of Maryland.

## **20. Political Contribution Disclosure.**

The Contractor shall comply with Title 14 of the Election Law of Maryland.

## **21. Right to Audit**

The Contractor shall cooperate fully with any audit conducted by the State. The Contractor shall retain and maintain all records and documents relating to this Contract for five (5) years after final payment by the AOC hereunder and shall make them available for inspection and audit by authorized representatives of the State and AOC, including the Procurement Officer or the Procurement Officer's designee, at all reasonable times.

## **22. Cost and Price Certification**

By submitting cost or price information, the Contractor certified to the best of its knowledge that the information submitted was accurate, complete, and current as of **(enter the date of the financial proposal)**. The price under this Contract and any change order or modification hereunder, including profit or fee, shall be adjusted to exclude any significant price increases occurring because the Contractor furnished cost or price information which, as of the date of the financial proposal was inaccurate, incomplete, or not current.

## **23. Subcontracting and Assignment**

The Contractor may not subcontract any portion of the services provided under this Contract without obtaining the Procurement Officer's prior written approval, nor may the Contractor assign this Contract, or any of its rights or obligations hereunder, without the Procurement Officer's prior written approval. Any such subcontract or assignment shall be subject to any terms and conditions that the Procurement Officer deems necessary to protect the interest of the State. The AOC shall not be responsible for the fulfillment of the Contractor's obligations to subcontractors.

## **24. Indemnification**

- 24.1 The Contractor shall indemnify the AOC against liability for any suits, actions, or claims of any character arising from or relating to the performance of the Contractor or its subcontractors under this Contract.
- 24.2 The AOC has no obligation to provide legal counsel or defense to the Contractor or its subcontractors in the event that a suit, claim or action of any character is brought by any person not party to this Contract against the Contractor or its subcontractors as a result of or relating to the Contractor's obligations under this Contract.
- 24.3 The AOC has no obligation for the payment of any judgments or the settlement of any claims against the Contractor or its subcontractors as a result of or relating to the Contractor's obligations under this Contract.
- 24.4 The Contractor shall immediately notify the Procurement Officer of any claim, suit or action made or filed against the Contractor or its subcontractors regarding any matter resulting from or relating to the Contractor's obligations under the Contract, and shall cooperate, assist and consult with the AOC in the defense or investigation of any such claim, suit, or action.

## **25. Public Information Act Notice**

The AOC provides public access to records in accordance with § 10-617(d) of the State Government Article, Annotated Code of Maryland, and other laws relating to access to public records, including Maryland Rules of Procedure, Rules 16-1001 through 16-1011. If a request is made to review any records pertaining to this contract, the Contractor may be contacted, as

circumstances allow, to express its views on the availability of requested information. The final decision on release of any information rests with the AOC.

**26. Conflict of Interest**

26.1 "Conflict of interest" means that because of other activities or relationships with other persons, a person is unable or potentially unable to render impartial assistance or advice to the State or the AOC, or the person's objectivity in performing the contract work is or might be otherwise impaired, or a person has an unfair competitive advantage. "Conflict of interest" includes pending litigation in the Maryland courts.

26.2 "Person" includes a contractor, consultant, or subcontractor or subconsultant at any tier, and also includes an employee or agent of any of them if the employee or agent has or will have the authority to control or supervise all or a portion of the work for which a bid or offer is made.

26.3 The Contractor warrants that, except as disclosed in § D, below, there are no relevant facts or circumstances now giving rise or which could, in the future, give rise to a conflict of interest.

26.4 The following facts or circumstances give rise or could in the future give rise to a conflict of interest (Contractor: explain details-attach additional sheets if necessary; **if none, so state**):

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26.5 The Contractor agrees that if an actual or potential conflict of interest arises after the contract commences, the Contractor shall immediately make a full disclosure in writing to the Procurement Officer of all relevant facts and circumstances. This disclosure shall include a description of actions which the Contractor has taken and proposes to take to avoid, mitigate, or neutralize the actual or potential conflict of interest. If the contract has been awarded and performance of the contract has begun, the contractor shall continue performance until notified by the Procurement Officer of any contrary action to be taken. The existence of a conflict of interest is cause for termination of the Contract as well as disciplinary action against an employee for whom a conflict exists.



**27. Notices**

All notices required to be given by one party to the other hereunder shall be in writing and shall be addressed as follows:

**State:**

**Contractor:** specify

**SIGNATURES:**

In Witness Whereof, the parties have signed this Contract this \_\_\_\_\_ day of \_\_\_\_\_, 2015

**Contractor:**

\_\_\_\_\_(SEAL) Date: \_\_\_\_\_  
Signature  
Authorized Representative

**Maryland Judiciary**

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Gisela K. Blades, Director  
Procurement, Contract & Grant Administration

**Approved for form and legal sufficiency this \_\_\_\_ day of \_\_\_\_\_, 2015**

\_\_\_\_\_  
Stephane J. Latour  
Managing Legal Counsel/Assistant Administrator

**Reviewed**

\_\_\_\_\_ Date: \_\_\_\_\_  
Pamela Harris  
State Court Administrator

**Approved:**

\_\_\_\_\_  
Mary Ellen Barbera, Chief Judge  
Court of Appeals

**ATTACHMENT B – BID PROPOSAL AFFIDAVIT (Authorized Representative and Affiant)**

**A. AUTHORIZED REPRESENTATIVE**

I HEREBY AFFIRM THAT:

I am the (title) \_\_\_\_\_ and the duly authorized representative of (business) \_\_\_\_\_ and that I possess the legal authority to make this Affidavit on behalf of myself and the business for which I am acting.

**B. AFFIRMATION REGARDING BRIBERY CONVICTIONS**

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business (as is defined in Section 16-101(b) of the State Finance and Procurement Article of the Annotated Code of Maryland), or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities, including obtaining or performing Contracts with public bodies, has been convicted of, or has had probation before judgment imposed pursuant to Criminal Procedure Article, §6-220, Annotated Code of Maryland, or has pleaded nolo contendere to a charge of, bribery, attempted bribery, or conspiracy to bribe in violation of Maryland law, or of the law of any other state or federal law, except as follows (indicate the reasons why the affirmation cannot be given and list any conviction, plea, or imposition of probation before judgment with the date, court, official or administrative body, the sentence or disposition, the name(s) of person(s) involved, and their current positions and responsibilities with the business):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

**C. AFFIRMATION REGARDING OTHER CONVICTIONS**

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities including obtaining or performing contracts with public bodies, has:

(1) Been convicted under state or federal statute of:

(a) a criminal offense incident to obtaining, attempting to obtain, or performing a public or private contract; or

(b) fraud, embezzlement, theft, forgery, falsification or destruction of records, or receiving stolen property;

(2) Been convicted of any criminal violation of a state or federal antitrust statute;

(3) Been convicted under the provisions of Title 18 of the United States Code for violation of the Racketeer Influenced and Corrupt Organization Act, 18 U.S.C. §1961, et seq., or the Mail Fraud Act, 18 U.S.C. §1341, et seq., for acts in connection with the submission of bids or proposals for a public or private contract;

- (4) Been convicted of a violation of the State Minority Business Enterprise Law, Section 14-308 of the State Finance and Procurement Article of the Annotated Code of Maryland;
- (5) Been convicted of a violation of the Section 11-205.1 of the State Finance and Procurement Article of the Annotated Code of Maryland;
- (6) Been convicted of conspiracy to commit any act or omission that would constitute grounds for conviction or liability under any law or statute described in subsection (1) through (5) above;
- (7) Been found civilly liable under a state or federal antitrust statute for acts or omissions in connection with the submission of bids or proposals for a public or private contract;
- (8) Been found in a final adjudicated decision to have violated the Commercial Nondiscrimination Policy under Title 19 of the State Finance and Procurement Article of the Annotated Code of Maryland with regard to a public or private contract; or
- (9) Admitted in writing or under oath, during the course of an official investigation or other proceedings, acts or omissions that would constitute grounds for conviction or liability under any law or statute described in Section B and subsections (1) through (7) above, except as follows (indicate reasons why the affirmations cannot be given, and list any conviction, plea, or imposition of probation before judgment with the date, court, official or administrative body, the sentence or disposition, the name(s) of the person(s) involved and their current positions and responsibilities with the business, and the status of any debarment):

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**D. AFFIRMATION REGARDING DEBARMENT**

**I FURTHER AFFIRM THAT:**

Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities, including obtaining or performing contracts with public bodies, has ever been suspended or debarred (including being issued a limited denial of participation) by any public entity, except as follows (list each debarment or suspension providing the dates of the suspension or debarment, the name of the public entity and the status of the proceedings, the name(s) of the person(s) involved and their current positions and responsibilities with the business, the grounds of the debarment or suspension, and the details of each person's involvement in any activity that formed the grounds of the debarment or suspension):

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**E. AFFIRMATION REGARDING DEBARMENT OF RELATED ENTITIES**

**I FURTHER AFFIRM THAT:**

- (1) The business was not established and it does not operate in a manner designed to evade the application of or defeat the purpose of debarment pursuant to Sections 16-101, et seq., of the State Finance and Procurement Article of the Annotated Code of Maryland; and
- (2) The business is not a successor, assignee, subsidiary, or affiliate of a suspended or debarred business, except as follows (you must indicate the reasons why the affirmations cannot be given without qualification):

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F. SUB-CONTRACT AFFIRMATION

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business, has knowingly entered into a contract with a public body under which a person debarred or suspended under Title 16 of the State Finance and Procurement Article of the Annotated Code of Maryland will provide, directly or indirectly, supplies, services, architectural services, construction related services, leases of real property, or construction.

G. AFFIRMATION REGARDING COLLUSION

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business has:

- (1) Agreed, conspired, connived, or colluded to produce a deceptive show of competition in the compilation of the accompanying bid or offer that is being submitted;
- (2) In any manner, directly or indirectly, entered into any agreement of any kind to fix the bid price or price proposal of the bidder or Offeror or of any competitor, or otherwise taken any action in restraint of free competitive bidding in connection with the contract for which the accompanying bid or offer is submitted.

I FURTHER AFFIRM THAT:

I am aware of, and the above business will comply with, Election Law Article, §§14-101—14-108, Annotated Code of Maryland, which requires that every person that enters into contracts, leases, or other agreements with the State of Maryland, including its agencies or a political subdivision of the State, during a calendar year in which the person receives in the aggregate \$100,000 or more shall file with the State Board of Elections a statement disclosing contributions in excess of \$500 made during the reporting period to a candidate for elective office in any primary or general election.

H. CERTIFICATION OF CORPORATION REGISTRATION AND TAX PAYMENT

I FURTHER AFFIRM THAT:

(1) The business named above is a (domestic \_\_\_) (foreign \_\_) corporation registered in accordance with the Corporations and Associations Article, Annotated Code of Maryland, and that it is in good standing and has filed all of its annual reports, together with filing fees, with the Maryland State Department of Assessments and Taxation, and that the name and address of its resident agent filed with the State Department of Assessments and Taxation is (IF NOT APPLICABLE, SO STATE):

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(2) Except as validly contested, the business has paid, or has arranged for payment of, all taxes due the State of Maryland and has filed all required returns and reports with the Comptroller of the Treasury, the State Department of Assessments and Taxation, and the Department of Labor, Licensing, and Regulation, as applicable, and will have paid all withholding taxes due the State of Maryland prior to final settlement.

I. CONTINGENT FEES

I FURTHER AFFIRM THAT:

The business has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency working for the business, to solicit or secure the Contract, and that the business has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency, any fee or any other consideration contingent on the making of the Contract.

**J. ACKNOWLEDGEMENT**

I ACKNOWLEDGE THAT this Affidavit is to be furnished to the Procurement Officer and may be distributed to units of: (1) the State of Maryland; (2) counties or other subdivisions of the State of Maryland; (3) other states; and (4) the federal government. I further acknowledge that this Affidavit is subject to applicable laws of the United States and the State of Maryland, both criminal and civil, and that nothing in this Affidavit or any contract resulting from the submission of this bid or proposal shall be construed to supersede, amend, modify or waive, on behalf of the State of Maryland, or any unit of the State of Maryland having jurisdiction, the exercise of any statutory right or remedy conferred by the Constitution and the laws of Maryland with respect to any misrepresentation made or any violation of the obligations, terms and covenants undertaken by the above business with respect to (1) this Affidavit, (2) the contract, and (3) other Affidavits comprising part of the contract.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date: \_\_\_\_\_

By: \_\_\_\_\_  
(Authorized Representative and Affiant)

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**ATTACHMENT C – CONTRACT AFFIDAVIT**



CONTRACT AFFIDAVIT

A. AUTHORITY

I HEREBY AFFIRM THAT:

I, \_\_\_\_\_ (print name), possess the legal authority to make this Affidavit.

B. CERTIFICATION OF REGISTRATION OR QUALIFICATION WITH THE STATE DEPARTMENT OF ASSESSMENTS AND TAXATION

I FURTHER AFFIRM THAT: \_\_\_\_\_

The business named above is a (check applicable box):

- (1) Corporation —  domestic or  foreign;
- (2) Limited Liability Company —  domestic or  foreign;
- (3) Partnership —  domestic or  foreign;
- (4) Statutory Trust —  domestic or  foreign;
- (5)  Sole Proprietorship.

and is registered or qualified as required under Maryland Law. I further affirm that the above business is in good standing both in Maryland and (IF APPLICABLE) in the jurisdiction where it is presently organized, and has filed all of its annual reports, together with filing fees, with the Maryland State Department of Assessments and Taxation. The name and address of its resident agent (IF APPLICABLE) filed with the State Department of Assessments and Taxation is:

Name: \_\_\_\_\_

Department ID Number: \_\_\_\_\_

Address: \_\_\_\_\_

and that if it does business under a trade name, it has filed a certificate with the State Department of Assessments and Taxation that correctly identifies that true name and address of the principal or owner as:

Name: \_\_\_\_\_

Department ID Number: \_\_\_\_\_  
Address: \_\_\_\_\_

**C. POLITICAL CONTRIBUTION DISCLOSURE AFFIRMATION**

I FURTHER AFFIRM THAT:

I am aware of, and the above business will comply with, Election Law Article, §§14-101 — 14-108, Annotated Code of Maryland, which requires that every person that enters into contracts, leases, or other agreements with the State of Maryland, including its agencies or a political subdivision of the State, during a calendar year in which the person receives in the aggregate \$100,000 or more shall file with the State Board of Elections a statement disclosing contributions in excess of \$500 made during the reporting period to a candidate for elective office in any primary or general election.

**D. CERTAIN AFFIRMATIONS VALID**

I FURTHER AFFIRM THAT:

To the best of my knowledge, information, and belief, each of the affirmations, certifications, or acknowledgements contained in that certain Bid/Proposal Affidavit dated \_\_\_\_\_, 20\_\_\_\_, and executed by me for the purpose of obtaining the contract to which this Exhibit is attached remains true and correct in all respects as if made as of the date of this Contract Affidavit and as if fully set forth herein.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date: \_\_\_\_\_

By: \_\_\_\_\_  
(printed name of Authorized Representative and Affiant)

\_\_\_\_\_  
(signature of Authorized Representative and Affiant)



**ATTACHMENT D – PRE-PROPOSAL CONFERENCE RESPONSE FORM**

**Project No. K15-0037-29**

**Project Title: AY16 IT Support Service Resources**

A Pre-proposal Conference will be held on Tuesday, April 7, 2015 at 10:00 am local time at:

2011 D Commerce Park Drive  
Training Room 7 & 8  
Annapolis, MD 21401

<http://www.courts.state.md.us/directions/jeccdirections.html>

**Please e-mail this form to the Procurement Officer:**

Khrystine Bunche  
Khrystine.bunche@mdcourts.gov

By [blank] on [blank] advising whether or not you plan to attend this Conference.

Please indicate:

\_\_\_\_\_ Yes, the following representatives will be in attendance:

- 1.
- 2.

\_\_\_\_\_ No, we will not be in attendance.

\_\_\_\_\_  
Company/Firm/Company Name

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Contact Name

**ATTACHMENT E – PRICE PROPOSAL FORM**

PRICE PROPOSAL FOR RFP #K15-0037-29  
LABOR CATEGORIES

Labor Categories	A	B	C
	Hourly Labor Rate*	Total Hours Annually**	Total Proposed Price
(Insert Proposed Labor Category for Base Year One)			
	\$	2100	
(Insert Proposed Labor Category for Option Year One)			
	\$	2100	
(Insert Proposed Labor Category for Option Year Two)			
	\$	2100	
(Insert Proposed Labor Category for (Option Year Three)			
	\$	2100	
(Insert Proposed Labor Category for (Option Year Four)			
	\$	2100	
			\$

**Note: If proposing multiple resources, please provide individual price proposals for each candidate/labor category at 2100 hours per year.**

\*\*Estimated hours for evaluation purpose only, and do not constitute billing basis.

\_\_\_\_\_  
Authorized Individual Name/Date

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Company Tax ID #

**\*The Fully Loaded Hourly Labor Rate is the actual rate the State will pay for services and must be recorded in dollars and cents.**

(This form is to be filled out by Offeror)

## ATTACHMENT F – NON-DISCLOSURE AGREEMENT

**THIS NON-DISCLOSURE AGREEMENT** (“Agreement”) is made as of this \_\_\_\_ day of \_\_\_\_\_, 2015, by and between Administrative Office of the Courts (“AOC”) and \_\_\_\_\_ (Contractor”), a corporation with its principal business office located at \_\_\_\_\_ and its principal office in Maryland located at \_\_\_\_\_.

### RECITALS

**WHEREAS**, the Contractor and AOC have entered into Contract No. K15-0037-29 \_\_\_\_\_ (the “Contract”); and

**WHEREAS**, in order for Contractor to perform the work required under the Contract, or in the course of that work, the Contractor, the Contractor’s subcontractors, and the Contractor’s and subcontractors’ employees and agents (**collectively the “Contractor’s Personnel”**) may come into contact with information maintained or held by the Judicial branch of the Maryland government (“Confidential Information”), including the AOC and all courts, units and departments (**collectively “the Judiciary”**); and

**WHEREAS**, the Judiciary, in order to comply with the law, fulfill its various missions, and enhance the safety of participants in the judicial process, must ensure the confidentiality of certain information, and, to that end, must act as the sole entity with the authority to determine which information held by the Judiciary may be disclosed to persons or entities outside of the Judiciary; and

**WHEREAS**, Contractor acknowledges that Contractor’s compliance with this Agreement is a condition of doing business with AOC,

**NOW, THEREFORE**, Contractor agrees as follows:

1. “Confidential Information” includes any and all information provided by or made available by the Judiciary to Contractor’s Personnel in connection with the Contract, regardless of the form, format, or media on or in which the Confidential Information is provided and regardless of whether any such Confidential Information is marked as such or disclosed deliberately or inadvertently. Such information is Confidential Information, whether or not its contents may also be gathered from other sources, or may subsequently be disseminated to the public. Confidential Information includes, by way of example only, information that the Contractor’s Personnel sees, views, hears, takes notes from, copies, possesses or is otherwise provided access to and use of by the Judiciary, whether the information relates to the Contract or the Contract has placed the Contractor’s Personnel in the position to receive the information. Confidential information further includes information both held by the Judiciary and derived or created from information held by the Judiciary.

2. Contractor’s Personnel shall not, without the AOC’s prior written consent, copy, disclose, publish, release, transfer, disseminate, use, or allow access for any purpose or in any form, any Confidential Information, except for the sole and exclusive purpose of performing under the Contract and except for disclosures to such Judiciary employees whose knowledge of the information is necessary to the performance of the Contract. Contractor shall limit access to the Confidential Information to Contractor’s Personnel who: 1) have a demonstrable need to know such Confidential Information in order to perform Contractor’s duties under the Contract and 2) have agreed with Contractor in writing to be bound by the disclosure and use limitations pertaining to the Confidential Information. The names of Contractor’s Personnel are attached hereto and made a part hereof as Exhibit 1. With respect to information pertaining to the job performance, skills, or conduct of any Judiciary employee, the **only person with the need to know such information is \_\_\_\_\_**, and, except in cases of emergency involving imminent or actual bodily harm or significant property loss or damage, such information may only be disseminated to him, or, in his absence, to the State Court Administrator.

3. Contractor shall require each employee, agent, and subcontractor whose name appears on Exhibit 1 to sign a writing acknowledging receipt of a copy of, and agreeing to comply with the terms and conditions of, this Agreement.

Subcontractors shall expressly agree to all of the terms applicable to Contractor. Accordingly, subcontractors must require their employees and agents to sign such a writing and must submit those individuals' names to the Contractor for inclusion on Exhibit 1. Upon the Procurement Officer's request, Contractor shall provide originals of all such writings to the AOC. Contractor and subcontractors shall update Exhibit 1 by adding additional names as needed and shall ensure that no employee or agent comes into contact with Confidential Information before that person has signed this Agreement. This Agreement shall not be construed to create an employment relationship between AOC and any of Contractor's or subcontractors' personnel.

4. If Contractor intends to disseminate any portion of the Confidential Information to non-employee agents who are assisting in Contractor's performance of the Contract or who will otherwise have a role in performing any aspect of the Contract, Contractor shall first obtain AOC Contract Manager's written consent to any such dissemination. AOC's Contract Manager may grant, deny, or condition any such consent, as it may deem appropriate in the Contract Manager's sole and absolute subjective discretion.

5. Contractor shall hold the Confidential Information in trust and in strictest confidence, adopt or establish operating procedures and physical security measures, take all other measures necessary to protect the Confidential Information from inadvertent release or disclosure to, or theft by, unauthorized third parties, and prevent all or any portion of the Confidential Information from falling into the public domain or into the possession of persons not bound to maintain the confidentiality of the Confidential Information.

6. Contractor shall promptly advise the AOC Contract Manager in writing if Contractor learns of any unauthorized use, misappropriation, or disclosure of the Confidential Information by any of Contractor's Personnel or the Contractor's former Personnel. Contractor shall, at its own expense, cooperate with AOC in seeking damages and/or injunctive or other equitable relief against any such person(s).

7. Upon the earlier of AOC's request or termination of the Contract, Contractor shall, at its own expense, return to the Contract Manager, all copies of the Confidential Information, no matter how formatted or stored, in Contractor's and/or Contractor's Personnel's care, custody, control or possession.

8. A breach of this Agreement by the Contractor or noncompliance by Contractor's Personnel with the terms of this Agreement shall also constitute a breach of the Contract. The termination of the Contract does not terminate Contractor's obligations under this Agreement.

9. Contractor acknowledges that any failure by the Contractor or Contractor's Personnel to abide by the terms of this Agreement may cause irreparable harm to the Judiciary and that monetary damages may be inadequate to compensate the Judiciary for such breach. Accordingly, the Contractor agrees that the AOC may, in addition to any other remedy available to AOC under Maryland and any applicable federal law, seek injunctive relief and/or liquidated damages of \$1,000 for each unauthorized disclosure. Contractor consents to personal jurisdiction in the Maryland State Courts and to the application of Maryland law, if AOC so elects in its sole discretion, irrespective of Maryland's conflict-of-law rules. If the Judiciary suffers any losses, damages, liabilities, expenses, or costs (including, by way of example only, attorneys' fees and disbursements) that are attributable, in whole or in part, to any failure by the Contractor or any of the Contractor's Personnel to comply with the requirements of this Agreement, the Contractor shall hold harmless and indemnify the Judiciary from and against any such losses, damages, liabilities, expenses, and/or costs.

10. The parties further agree that 1) Contractor's rights and obligations under this Agreement may not be assigned or delegated, by operation of law or otherwise, without AOC's prior written consent; 2) the invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement, which shall be construed to provide the broadest possible protection against the disclosure of Judiciary information; 3) signatures exchanged by facsimile are effective for all purposes hereunder to the same extent as original signatures; and 4) the Recitals are not merely prefatory but are an integral part hereof.

**Contractor:**

**Administrative Office of the Courts**

By: \_\_\_\_\_ Date: \_\_\_\_\_

Received by: \_\_\_\_\_

Name: \_\_\_\_\_

Date: \_\_\_\_\_

[Exhibit 1 dated: \_\_\_\_\_ ]



**ATTACHMENT H – Maryland Department of General Services Police Contractors Security Clearance form**

Martin O'Malley  
Governor

Anthony G. Brown  
Lt. Governor



Alvin C. Collins  
Secretary

MARYLAND DEPARTMENT OF GENERAL SERVICES POLICE  
OFFICE OF THE CHIEF

CONTRACTORS SECURITY CLEARANCE

Date: \_\_\_\_\_

PCO: \_\_\_\_\_

Application / Employee Information

1. FULL NAME \_\_\_\_\_  
(First) (Full Middle Name) (Last)

2. ADDRESS: \_\_\_\_\_

3. GENDER: \_\_\_\_\_ RACE: \_\_\_\_\_ HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_

4. DATE OF BIRTH: \_\_\_/\_\_\_/\_\_\_ 5. SS#: \_\_\_\_\_

6. DRIVER'S LICENSE #: \_\_\_\_\_ STATE: \_\_\_\_\_

7. HOME TELEPHONE #: \_\_\_\_\_

8. APPLICANT / EMPLOYEE TRADE: \_\_\_\_\_

**9. ATTACH COPY OF APPLICANT'S DRIVER'S LICENSE - (Make sure photo is clear and light enough to identify the individual) Contractor (\$15.00 – Pay By Check /Money Order Only)**  
Company Information

1. NAME OF COMPANY: \_\_\_\_\_

2. ADDRESS OF COMPANY: \_\_\_\_\_

3. COMPANY TELEPHONE #: \_\_\_\_\_ FAX #: \_\_\_\_\_

4. Project #: \_\_\_\_\_ Building \_\_\_\_\_ Task \_\_\_\_\_

For Office Use Only NEW \_\_\_\_\_ RENEWAL \_\_\_\_\_ ADMIN SPECIALIST INT. \_\_\_\_\_

APPROVED \_\_\_\_\_ or DISAPPROVED \_\_\_\_\_

Reviewing Officer: \_\_\_\_\_ Date: \_\_\_\_\_

ID Card # Front \_\_\_\_\_ ID Card # Back \_\_\_\_\_ Payment \_\_\_\_\_

301 W. Preston Street ♦ Suite L-100 ♦ Baltimore, Maryland 21201

**EXHIBIT 1**  
**Contract #**

**CONTRACTOR'S EMPLOYEES AND AGENTS WHO WILL BE GIVEN ACCESS TO  
THE CONFIDENTIAL INFORMATION**

<b>Printed Name and Address of Employee or Agent</b>	<b>Signature</b>	<b>Date</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____