

Amy Craig, Clerk Circuit Court for Dorchester County Chair (410) 228-0481

# Conference of Circuit Court Clerks

Timothy W. Miller, Clerk Circuit Court for Garrett County Vice-Chair (301) 334-1937

Maryland Judicial Center 580 Taylor Ave. Annapolis, Maryland 21401

#### **MINUTES**

A meeting of the Conference of Circuit Court Clerks was held November 20, 2018, at the Judicial College Education and Conference Center in Annapolis, Maryland beginning at 12:10 p.m.

#### Members Present

Hon. Amy J. Craig, Chair Clerk of Court, Circuit Court for Dorchester County

Matthew Barrett, Court Administrator, Circuit Court for Cecil County

Marilyn Bentley, Acting Clerk of Court, Circuit Court for Baltimore City

Hon. Mark Bowen, Clerk of Court, Circuit Court for Wicomico County

Hon. Susan Braniecki, Clerk of Court, Circuit Court for Worcester County

Hon. Sandra Dalton, Clerk of Court, Circuit Court for Charles County

Hon. Julie Ensor, Clerk of Court, Circuit Court for Baltimore County

Markisha Gross, Administrative Clerk, District Court in Montgomery County

Hon. Sharon Hancock, Clerk of Court, Circuit Court for Charles County

Pamela Harris, State Court Administrator

Hon. Charles Horner, Clerk of Court, Circuit Court for Somerset County

Hon. Dawne Lindsey, Clerk of Court, Circuit Court for Allegany County

Hon. Scott MacGlashan, Clerk of Court, Circuit Court for Queen Anne's County

Hon. Barbara Meiklejohn, Clerk of Court, Circuit Court for Montgomery County

Hon. Timothy Miller, Clerk of Court, Circuit Court for Garrett County

Hon. F. Dale Minner, Clerk of Court, Circuit Court for Caroline County

Hon. Mark Mumford, Clerk of Court, Circuit Court for Kent County

Hon. Charlene Notarcola, Clerk of Court, Circuit Court for Cecil County

Hon. Wayne Robey, Clerk of Court, Clerk of Court, Circuit Court for Howard County

Hon. Donald Sealing, Clerk of Court, Circuit Court for Carroll County

Hon. Mary Ann Shortall, Clerk of Court, Circuit Court for Talbot County

Hon. Kathy Smith, Clerk of Court, Circuit Court for Calvert County

Kevin Tucker, Acting Clerk of Court, Circuit Court for Washington County

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#### Also Present:

Jennifer BoswellDiana LiebnoCathy BoyerTerry LordKaren BushellRuth Martin

**Penny Custis** Catherine Maynard Heather DeWees Bo McAllister Kathleen Duvall Carol Miller Karen Fary Eliana Pangelinan Katherine Hager Wendy Restein Sherry Harrington Lee Robinson Sherise Kennard Jamie Walter Gloria Lewis Susanne Wells

# 1. <u>BEST PRACTICES FOR DEFICIENCIES AND STRIKINGS</u>

Pam Harris discussed best practices for deficiencies and strikings in MDEC, noting that there needs to be a consistent process throughout the state. Some clerk's offices are scanning self-represented litigant (SRL) filings while others are informing the SRL that the filing is deficient at the filing counter. Pursuant to Maryland Rule 20-103(b)(1), the State Court Administrator has the authority to "adopt policies and procedures for the efficient implementation of the MDEC System... [including examples] of deficiencies in submissions that the State Court Administrator has determined constitute a material violation of [...] an applicable policy or procedure and justify the issuance of a deficiency notice under" the rule. Ms. Harris gave examples of deficient filings and situations where a pleading can be stricken. Ms. Harris will contact the members of the Conference with information regarding service in other jurisdictions, and to whom to send the deficiency notice (all parties of the case or only the filer).

She also mentioned that clerks are not required to be individually bonded when taking office. She will contact the members of the Conference with information regarding if this is due to being covered under a blanket bond. A system delay was brought to her attention, to which she asked the Conference members to contact her office when the system is slow.

# 2. OFS FILE AND SERVE

Jamie Walter informed the Conference about an informational report that will be released on November 21, 2018 to the Clerks and Chief Deputy Clerks of Court in jurisdictions where MDEC is implemented. The report will include information on the number and age of envelopes in their queue. A clerk's manual workgroup will be formed and tasked with drafting a statewide best practices manual to document the business practices of the clerk's offices. Ms. Walter is seeking recommendations for workgroup members. Please send her the names of employees from your office who are interested in joining the workgroup.

### 3. <u>DBM ONLINE BENEFITS GO-LIVE</u>

Lee Robinson, Jennifer Boswell, and Karen Fary briefed the Conference on the new online benefits system. The new system will require employees to enroll for benefits online. Since the online benefits system pulls information from CONNECT – name, position changes, life event changes, etc. – it is important that employee information is kept up-to-date. Each court has a benefits coordinator who has had training on the new system. Information regarding the new system will be sent November 30.

The benefits coordinator will assist newly hired employees with access to the system. For the first two weeks of employment, new employees will not have access to the system until he or she received his or her employee ID number. During the two-week period, the employee will have benefits. Other changes include: spousal healthcare – spouses will be covered under the regular plan until the age of 65 while the retiree will be covered under Medicaid; the prescription plan will be managed by legislature; and the Policy on Parental leave is being drafted.

# 4. <u>APPROVAL OF THE CLERKS' UNIFORM PROCEDURES FOR REAL PROPERTY RECORDINGS/SECRETARY OF STATE'S ADDRESS CONFIDENIALITY PROGRAM</u>

Susan Braniecki briefed the Conference on the Secretary of State's Address Confidentiality Program deed indexing process. The process, drafted by the Task Force to Study Recording Deeds for Victims of Domestic Violence, outlines the different steps that must be completed prior to the documents for recording are presented to a Land Records office. A motion was made and unanimously approved to forward the indexing process to Pam Harris.

# 5. ADOPTION OF BACK SCANNING POLICY

Ms. Braniecki updated the Conference on the protocols on converting paper files to an electronic format. The protocols state that within six to nine months after the implementation of MDEC, all paper files must be scanned into Odyssey once there is new activity in a case. For files that are both paper and electronic, the paper file must be scanned into Odyssey. However, this may be easily applicable to smaller jurisdictions, but not for the larger jurisdictions. The Conference recommends the protocols be revised to "a year after the final roll out of MDEC, subject to revision from the larger jurisdiction. As soon as practical, we will make a final recommendation."

#### **Committee Updates:**

- Judicial Council
  - o The next Judicial Council meeting is scheduled for November 28, 2019.
- Court Access and Community Relations Committee
  - o Sharon Hancock emailed the Conference the minutes of the last meeting.
- Court Operations Committee

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- o The Magistrates Conference was discussed at the Court Operations Committee's last meeting, as well as the Standard on Court Reporters.
- Education Committee
  - o The Committee is working on a civil rules training webinar to be available April 2019.
- Court Technology Committee
  - o Mainframe will be sunsetted. However, it is recommended that a decision should not be made until the Non-case Record Technology Subcommittee meets.
- ❖ Conference of Circuit Court Administrators
  - Melissa Batie will be the Court Administrator representative to the Conference for the 2019 term.
- Conference of Circuit Judges
  - o The Conference of Circuit Judges would like a Magistrate Subcommittee created.
  - There will be a hearing at the Court of Appeals on December 3 regarding the proposed rules change to guardianship and emergency hearings.
  - O At a past Conference of Circuit Judges meeting, there was a discussion on true test copies. Sovereign citizens have been filing writs as correspondence, then coming back to have it true test copied. The Conference of Circuit Judges decided that there must be a rule change in order to deny the true test copy request.
- \* Rules Committee
  - o No update.

There being no further business before the Conference, Ms. Craig adjourned the meeting at 2:01 p.m. The next meeting will be held January 22, 2019.

Respectfully Submitted,

Eliana Pangelinan, Staff