

COOP INSIGHT – TIP SHEET

1. The COOP Insight can be found by clicking on the **Nav Bar** (upper right on the Connect screen), then **Menu**:



2. Click on **HCM Systems**, and then **Insights**.



3. Click on COOP Insight:





4. The **Location** search is the most effective search tool within COOP Insight, as it essentially lists the buildings within which your employees work:

COOP Insight
Search Criteria
Location COOP Personnel Type Department ○
Search Clear Export

5. You may start typing your **Location** code:

Location	Start With	Location	Code] [Location	Code
Circuit Courts	СС	Judiciary A-POD	MJC01] [COA and COSA	COA01
District Courts	DC	MD Judicial Center	MJC02		COA Jud Chambers	COAJUD01
		JIS (Most)	JIS01		COSA Jud Chambers	COSAJUD2
		JIS Customer Services	AOCWH04		Comm on Jud Dis	JU01
		JIS IT Service Mgt	AOCWH04		Senior Judges	SENJUDVAR
		AOC Facilities Admin	AOCWH05			



6. If you want to see multiple locations, press "Enter" after each selection. Your selections will all be listed to the right of the **Location** field:

COOP Insight	
Search Criteria	
Location COOP Personnel Type Department	Q 'DC52A','DC52B' All Personnel ✓ Q
s	earch Clear Export

7. You may now click on "Search" to see your results and you may click "Export" to send them to Excel.

Note: If you do not see the file pop-up in the lower left side or upper right side of the screen, you may have a Pop-Up Blocker active. You must disable this at the upper right side or corner of the screen in the web address window, and then try again.

- 8. Important Areas to check for Regular and County (POIs) employees:
 - a. **Text Alert Numbers** Review and make sure all employees have a mobile number listed to receive Text Alerts.
 - b. **Emergency Contacts** Review and make sure that all employees have someone listed as an emergency contact (phone number included).



9. Touching Up the Export File:

Click on the box in the **upper left corner** of the Excel table so that the entire table, except for cell A1, will be selected/shaded:



Click the line **between "A" and "B",** and while holding the mouse button down, move the line **to the right**, as far as the word "EMPLID", on the line above, and release the button:



While the table is still selected/shaded, double-click on the line **between "A" and "B"** to resize the columns, and double-click on the line **between "1" and "2"** to resize the rows:



You may now save your file.

If you have questions, please contact the HRIS Service Desk 410-260-6550, or connect@mdcourts.gov